

ASX ANNOUNCEMENT 11 JUNE 2010

CONVERTIBLE NOTE INTEREST PAYMENT RECORD DATE

The next interest payment date for the Company's Convertible Notes on issue is 30 June 2010.

The Convertible Notes have a 12% interest rate on their \$0.50 face value, and the amount payable to Note holders on 30 June 2010 that are registered on the record date is 3 cents per Note.

The interest will be paid to Note holders in the form of Resolute Mining fully paid ordinary shares. The shares will have an issue price of 92.5% of the arithmetic average of the daily volume weighted average price of Resolute shares for the 5 trading days prior to the relevant Interest Payment Date.

The record date to determine entitlements to the interest payment is 22 June 2010.

Those Australian registered Note holders who have not provided their Tax File Number to the Company's share registry will have 46.5% of the interest payment withheld.

For and on behalf of the Board



GREG FITZGERALD

Company Secretary