

## ASX ANNOUNCEMENT 30 JUNE 2010

### CONVERTIBLE NOTE INTEREST PAYMENT, S. 708A(5)(E) CLEANSING NOTICE, APPENDIX 3B AND APPENDIX 3Y

As previously announced, the Company has elected to pay the interest installment (equal to 3 cents per note) on the Company's 151.736 million listed convertible notes by the issue of shares.

As a result, 4,474,355 Resolute Mining ordinary shares have been issued today to convertible note holders registered on the record date. In accordance with the terms and conditions of the convertible notes, the shares have been issued at a price of \$1.017 each.

In addition, 583,558 shares have been issued as a result of some Resolute Mining convertible note holders converting their notes to shares.

In accordance with the shareholder approved Resolute Mining Limited Employee Share Option Plan, Resolute Mining has issued 179,000 unlisted share options to employees with an exercise price of \$1.21 per share and a 5 year term.

In relation to the above, please find attached :

- a Section 708A(5)(E) Notice
- an Appendix 3B (New Issue Announcement)
- an Appendix 3Y (Change of Director's Interest Notice) for Peter Sullivan
- an Appendix 3Y for Tom Ford
- an Appendix 3Y for Bill Price

For and on behalf of the Board



GREG FITZGERALD

Company Secretary

## Section 708A(5)(E) Notice

Resolute Mining Limited notifies ASX (as the operator of the prescribed financial market on which the securities identified below are or are to be quoted) under section 708A(5)(e) that:

- a) the securities identified below were issued without disclosure under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice the Issuer has complied with the provisions of Chapter 2M as they apply to the Issuer and with sections 674 and 675 of the Corporations Act; and
- c) as at the date of this notice there is no information which is excluded information as contained in sections 708A(7) and (8) of the Corporations Act.

DETAILS OF THE ISSUE OR OFFER OF SECURITIES	
Class of Securities:	Ordinary Shares
ASX Code of the Securities:	RSG
Date of the issue of securities:	30 June 2010
Total number of securities issued:	4,474,355

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002.

Name of entity

Resolute Mining Limited

ABN

39 097 088 689

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Fully paid ordinary shares ("Shares")<br><br>Unlisted options to acquire fully paid ordinary shares ("Options")   |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | Shares – 4,474,355 (in lieu of interest owing to convertible note holders)<br><br>Shares – 583,558 (as a result of convertible note holder conversion notices)<br><br>Options – 179,000                                     |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Shares issued rank equally with existing Shares.<br><br>The unlisted Options have an exercise price of \$1.21 and an expiry date of 15 July 2015. Upon conversion into Shares, they will rank equally with existing Shares. |

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<p>4 Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>Shares – Yes</p> <p>Options – Prior to conversion into Shares, the Options do not carry voting rights or entitlements to dividends.</p>								
<p>5 Issue price or consideration</p>	<p>4,474,355 Shares issued at a price of \$1.0170 each.</p> <p>583,558 Shares are being issued as a result of a convertible note holder conversion notice.</p> <p>Options – nil.</p>								
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>To pay the instalment of interest owing (equal to 3 cents per note) to the Company’s convertible note holders registered on the record date.</p> <p>583,558 of the Shares are being issued pursuant to convertible note holder conversion notices.</p> <p>The unlisted Options have been issued in accordance with the shareholder approved Employee Share Option plan and are designed to provide employees with a long term incentive.</p>								
<p>7 Dates of entering <sup>+</sup>securities into uncertificated holdings or despatch of certificates</p>	<p>The Shares to be issued will be issued on 30 June 2010 and holding statements dispatched on 30 June 2010.</p> <p>The unlisted Options will be issued on 16 July 2010 and certificates dispatched by approximately 17 July 2010.</p>								
<p>8 Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="686 1736 997 1780">Number</th> <th data-bbox="997 1736 1295 1780"><sup>+</sup>Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="686 1780 997 1825">392,586,434</td> <td data-bbox="997 1780 1295 1825">Shares</td> </tr> <tr> <td data-bbox="686 1825 997 1870">151,152,268</td> <td data-bbox="997 1825 1295 1870">Convertible Notes</td> </tr> <tr> <td data-bbox="686 1870 997 1975">95,974,716</td> <td data-bbox="997 1870 1295 1975">Listed Options</td> </tr> </tbody> </table>	Number	<sup>+</sup> Class	392,586,434	Shares	151,152,268	Convertible Notes	95,974,716	Listed Options
Number	<sup>+</sup> Class								
392,586,434	Shares								
151,152,268	Convertible Notes								
95,974,716	Listed Options								

+ See chapter 19 for defined terms.

<p>9 Number and <sup>+</sup>class of all <sup>+</sup>securities not quoted on ASX (including the securities in clause 2 if applicable)</p>	55,000	Options with an exercise price of \$1.12 and expiry of 23 March 2011.
	255,000	Options with an exercise price of \$1.32 and expiry of 24 October 2011.
	213,000	Options with an exercise price of \$2.12 and expiry of 22 May 2013.
	75,000	Options with an exercise price of \$1.62 and expiry of 29 August 2013.
	1,250,000	Options with an exercise price of \$1.63 and expiry of 1 October 2011.
	1,173,002	Options with an exercise price of \$0.42 and expiry of 31 January 2014.
	500,000	Options with an exercise price of \$1.00 and expiry of 31 March 2012.
	500,000	Options with an exercise price of \$0.74 and expiry of 30 June 2012.
	3,000,000	Options with an exercise price of \$0.72 and expiry of 24 October 2012.
	1,064,000	Options with an exercise price of \$1.09 and expiry of 14 February 2015.
	179,000	Options with an exercise price of \$1.21 and expiry of 15 July 2015.

<p>10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)</p>	<p>The Directors may from time to time determine dividends to be distributed to members according to their rights and interests.</p>
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## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	No.
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the +securities will be offered	N/A
14	+Class of +securities to which the offer relates	N/A
15	+Record date to determine entitlements	N/A
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A
18	Names of countries in which the entity has +security holders who will not be sent new issue documents  <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	N/A
19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	N/A

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25	If the issue is contingent on +security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do +security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A
32	How do +security holders dispose of their entitlements (except by sale through a broker)?	N/A
33	+Despatch date	N/A

## Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities  
(tick one)

(a)  Securities described in Part 1.

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

### Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

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40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

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41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

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42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)

Number	+Class

## Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: \_\_\_\_\_  
(~~Director~~/Company secretary)

Date: 30 June 2010.....

Print name: ...Greg Fitzgerald.....

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# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

Name of entity	RESOLUTE MINING LIMITED
ABN	39 097 088 689

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Ross Sullivan
Date of last notice	6 January 2010

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Hardrock Capital Pty Ltd (an entity controlled by Mr Sullivan)
Date of change	30 June 2010
No. of securities held prior to change	3,163,377 fully paid ordinary shares 200,000 \$0.50 convertible notes 133,333 listed options with a \$0.60 exercise price
Class	Fully paid ordinary shares
Number acquired	5,900
Number disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$1.017 per share.
No. of securities held after change	3,169,277 fully paid ordinary shares 200,000 \$0.50 convertible notes 133,333 listed options with a \$0.60 exercise price

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**Appendix 3Y**  
**Change of Director's Interest Notice**

<p><b>Nature of change</b>          Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of fully paid ordinary shares in lieu of interest payable by the Company to convertible note holders for the 6 month period ended 30 June 2010.</p>
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**Part 2 – Change of director's interests in contracts**

<p><b>Detail of contract</b></p>	
<p><b>Nature of interest</b></p>	
<p><b>Name of registered holder (if issued securities)</b></p>	
<p><b>Date of change</b></p>	
<p><b>No. and class of securities to which interest related prior to change</b>          Note: Details are only required for a contract in relation to which the interest has changed</p>	
<p><b>Interest acquired</b></p>	
<p><b>Interest disposed</b></p>	
<p><b>Value/Consideration</b>          Note: If consideration is non-cash, provide details and an estimated valuation</p>	
<p><b>Interest after change</b></p>	

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Introduced 30/9/2001.

Name of entity	RESOLUTE MINING LIMITED
ABN	39 097 088 689

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Thomas Cummings Ford
Date of last notice	6 January 2010

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Motrose Pty Ltd (an entity controlled by Mr Ford)
Date of change	30 June 2010
No. of securities held prior to change	20,577 fully paid ordinary shares 200,000 convertible notes 133,333 listed options with a \$0.60 exercise price
Class	Fully paid ordinary shares
Number acquired	5,900
Number disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$1.017 per share.
No. of securities held after change	26,477 fully paid ordinary shares 200,000 convertible notes 133,333 listed options with a \$0.60 exercise price

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**Appendix 3Y**  
**Change of Director's Interest Notice**

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<p><b>Nature of change</b>          Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of fully paid ordinary shares in lieu of interest payable by the Company to convertible note holders for the 6 month period ended 30 June 2010.</p>
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**Part 2 – Change of director's interests in contracts**

<p><b>Detail of contract</b></p>	
<p><b>Nature of interest</b></p>	
<p><b>Name of registered holder (if issued securities)</b></p>	
<p><b>Date of change</b></p>	
<p><b>No. and class of securities to which interest related prior to change</b>          Note: Details are only required for a contract in relation to which the interest has changed</p>	
<p><b>Interest acquired</b></p>	
<p><b>Interest disposed</b></p>	
<p><b>Value/Consideration</b>          Note: If consideration is non-cash, provide details and an estimated valuation</p>	
<p><b>Interest after change</b></p>	

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## Change of Director's Interest Notice

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Introduced 30/9/2001.

Name of entity	RESOLUTE MINING LIMITED
ABN	39 097 088 689

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Henry Thomas Stuart Price
Date of last notice	6 January 2010

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Stillwater Holdings Pty Ltd (an entity controlled by Mr Price)
Date of change	30 June 2010
No. of securities held prior to change	21,822 fully paid ordinary shares 100,000 \$0.50 convertible notes 67,554 listed options with a \$0.60 exercise price
Class	Fully paid ordinary shares
Number acquired	2,950 fully paid ordinary shares
Number disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$1.017 per share
No. of securities held after change	24,772 fully paid ordinary shares 100,000 \$0.50 convertible notes 67,554 listed options with a \$0.60 exercise price

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**Appendix 3Y**  
**Change of Director's Interest Notice**

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<p><b>Nature of change</b>          Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of fully paid ordinary shares in lieu of interest payable by the Company to convertible note holders for the 6 month period ended 30 June 2010.</p>
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**Part 2 – Change of director's interests in contracts**

<p><b>Detail of contract</b></p>	
<p><b>Nature of interest</b></p>	
<p><b>Name of registered holder (if issued securities)</b></p>	
<p><b>Date of change</b></p>	
<p><b>No. and class of securities to which interest related prior to change</b>          Note: Details are only required for a contract in relation to which the interest has changed</p>	
<p><b>Interest acquired</b></p>	
<p><b>Interest disposed</b></p>	
<p><b>Value/Consideration</b>          Note: If consideration is non-cash, provide details and an estimated valuation</p>	
<p><b>Interest after change</b></p>	

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