

# ASX Announcement



**AUROX**  
RESOURCES LIMITED

Friday 2 July 2010

e-lodgement  
Company Announcements Office  
ASX Limited  
2 The Esplanade  
PERTH WA 6000

## **ASX / Media Announcement**

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I refer to the announcement released a short time ago headed "Federal Court Convenes Scheme Meeting and Approves Issue of Scheme Booklet".

The announcement contained a typographical error and should have noted that the scheme meeting has been convened for 9.30am on Friday 6 August 2010 not 11:00am. A corrected version of the announcement is attached.

**For further information regarding this announcement, please contact:**

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## **AUROX AND ATLAS MERGER**

### **Federal Court convenes Scheme meeting and approves issue of Scheme Booklet**

Aurox Resources Limited (**Aurox**) advises that the Federal Court in Perth has today approved the convening of the meeting of Aurox shareholders to vote on the proposed merger by scheme of arrangement (**Scheme**) between Aurox and Atlas Iron Limited (**Atlas**), and to dispatch the Scheme Booklet to Aurox shareholders.

The Scheme meeting will be held on Friday, 6 August 2010 in the Swan Room at the Parmelia Hilton Hotel, 14 Mill Street, Perth at 9.30am. A copy of the Scheme Booklet is expected to be sent to Aurox shareholders on or around 7 July 2010.

The Scheme Booklet contains, amongst other things, important information about the Scheme including how to vote on the resolution, a notice of Scheme meeting and an Independent Expert's Report prepared by BDO Corporate Finance (WA) Pty Ltd (**Independent Expert**). The Independent Expert has concluded that the Scheme is fair and reasonable and in the best interests of Aurox shareholders in the absence of a superior proposal.

The Aurox Board unanimously recommends that, in the absence of a superior proposal, Aurox shareholders vote in favour of the Scheme. Aurox directors intend to vote in favour of the Scheme for their own holdings.

Your vote is important. Aurox shareholders are urged to read the Scheme Booklet and vote on the Scheme either in person at the Scheme meeting or by completing and returning the proxy form accompanying the Scheme Booklet as instructed.

**For further information regarding this announcement, please contact:**

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