



30 July 2010

The Manager
Company Announcements
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

APPENDIX 4C - QUARTER ENDED 30 JUNE 2010

Please find attached an announcement by the Company accompanying the Appendix 4C disclosure for the quarter ended 30 June 2010.

Yours faithfully
By Order of the Board

Demetrius Hassiotis
Company Secretary

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30 July 2010

ASX RELEASE - ADG GLOBAL SUPPLY LIMITED (ASX: ADQ)

“APPENDIX 4C DISCLOSURE”

The Directors of ADG Global Supply Limited (“Company”) today released the ASX Appendix 4C quarterly cash flow report for the quarter ended 30 June 2010.

As previously reported, in the quarter ended 30 June 2010 the Company returned to operating profitability prior to exceptional and non-recurring cost items

In the 3 months to 30 June 2010 the Company achieved an operating cash outflow of \$319,132. This is predominantly the result of an increase in deposits for manufactured stock to satisfy future committed customer orders.

Cash collections in the first two weeks of July showed a significant increase following typical 30 June financial year-end balance sheet management activities by our clients.

Cash flows from investing activities during this period included a further investment of \$78,972 by the Company in the Waterboy Wizard enclosed bypass water system¹, a leading bypass water system in Australia.

During the same period the Company repaid a further \$333,336 in borrowings.

As at 30 June 2010, the Company had the following liquid resources available to it:

Cash at bank	\$ 648,171
Undrawn credit facilities	855,000
Total	<u>1,503,171</u>
Ends.	

¹ Refer to ASX announcement made by the Company on 5 January 2010 for further details.

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Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001, 24/10/2005.

Name of entity

ADG Global Supply Limited

ABN

16 082 341 197

Quarter ended ("current quarter")

30 June 2010

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (12 months) \$A'000
1.1 Receipts from customers	8,249	35,976
1.2 Payments for (a) staff costs	(1,195)	(4,378)
(b) advertising and marketing	(33)	(95)
(c) research and development	-	-
(d) leased assets	-	-
(e) other working capital	(7,250)	(31,468)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received	7	26
1.5 Interest and other costs of finance paid	(97)	(419)
1.6 Income taxes paid		
1.7 Other (provide details if material)		
Net operating cash flows	(319)	(358)

+ See chapter 19 for defined terms.

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Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

	Current quarter \$A'000	Year to date (12 months) \$A'000
1.8 Net operating cash flows (carried forward)	(319)	(358)
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(5)	(73)
(e) other non-current assets	(79)	(194)
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	1
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details if material)	-	-
	(84)	(267)
Net investing cash flows		
1.14 Total operating and investing cash flows	(403)	(625)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	-	2,053
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	(333)	(1,790)
1.19 Dividends paid	-	-
1.20 Other (provide details if material)	-	-
	(333)	263
Net financing cash flows		
Net increase (decrease) in cash held	(736)	(362)
1.21 Cash at beginning of quarter/year to date	1,384	1,010
1.22 Exchange rate adjustments to item 1.20		
1.23 Cash at end of quarter	648	648

+ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	233
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

Payments made to directors and related entities includes payments of \$85,714 relating to rent paid on certain properties leased by the Group from partnerships or trusts which are partially owned and controlled by Mr A Greathead (Director). Payments of \$3,439 related to payments for goods and services from another entity which is partially owned by Mr D Schwartz (Chairman). The remaining payments related to director salaries and fees.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Not Applicable

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

Not Applicable

Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	6,100,000	5,300,000
3.2	Credit standby arrangements		

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Appendix 4C
Quarterly report for entities
admitted on the basis of commitments

Reconciliation of cash

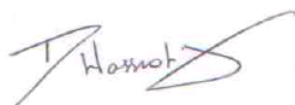
Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	648	1,384
4.2 Deposits at call		
4.3 Bank overdraft		
4.4 Other (provide details)		
Total: cash at end of quarter (item 1.23)	648	1,384

Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity		
5.2 Place of incorporation or registration		
5.3 Consideration for acquisition or disposal		
5.4 Total net assets		
5.5 Nature of business		

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does ~~/does not*~~ (delete one) give a true and fair view of the matters disclosed.



Sign here: Date: 30 July 2010

Print name: **Demetrius Hassiotis**
 Company Secretary

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Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 1026: Statement of Cash Flows* apply to this report except for the paragraphs of the Standard set out below.
 - 6.2 - reconciliation of cash flows arising from operating activities to operating profit or loss
 - 9.2 - itemised disclosure relating to acquisitions
 - 9.4 - itemised disclosure relating to disposals
 - 12.1(a) - policy for classification of cash items
 - 12.3 - disclosure of restrictions on use of cash
 - 13.1 - comparative information
3. **Accounting Standards.** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

+ See chapter 19 for defined terms.