



ATOS
WELLNESS

ASX Release

Company Update Termination of Metabolic transaction

21 September 2010: ATOS Wellness Limited (**the Company**) (ASX: ATW) and Calzada Ltd (**Calzada**) (ASX: CZD) have today terminated the share sale agreement under which Calzada was to invest \$500,000 and vend its 100% owned subsidiary Metabolic Pharmaceuticals Pty Ltd ("Metabolic"), plus all intellectual property associated with Metabolic's drug development assets, into the Company.

The decision to terminate the share sale agreement resulted from the due diligence investigations undertaken by each party.

"Both parties are disappointed that the transaction was not able to be completed" Chairman of the Company, Mr Arulampalam, said today.

"Nevertheless, the Company will continue to realise the sale of its Singapore assets in order to finalise its restructuring program and continuing down the path of restoring shareholder value."

"The Board continues to act diligently and is actively investigating a number of other health related business opportunities. The Board is confident that a new deal will be secured and that the Company will be able to move forward in a strong and positive manner."

"We appreciate the patience our shareholders have shown over the past 18 months and hope that they will continue to support the Board through this tough transitional phase."

"The Board is determined to restore value to shareholders" Mr Arulampalam concluded.

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