

**NIMRODEL**  
resources limited

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A.C.N 119 670 370

**ASX Release – 27 OCTOBER 2010**

**PLACEMENT OF RIGHTS ISSUE SHORTFALL  
SHARES**

Nimrodel Resources Limited (ASX: NMR) announced on 8 October 2010 the closure of the recent Rights Issue with a total of \$521,186 being raised on the issue of 26,059,325 new ordinary shares.

In accordance with the Prospectus and the Listing Rules, the Directors were to place the Shortfall shares at their discretion, on the same terms and conditions as the Offer. The Directors are pleased to announce the completion of the placement of 22,041,791 Shortfall shares to sophisticated and professional investors raising a further \$440,835 before expenses. The attached Appendix 3B reflects the current capital structure. An overstatement of 9,593 ordinary shares in section 8 of the previous Appendix 3B lodged with the ASX on 8 October 2010 has now been corrected in the attached current Appendix 3B.

Should you wish to discuss any aspects of the above please contact Damian Delaney.

Damian Delaney  
**Company Secretary**

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# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

Nimrodel Resources Limited

ACN

119 670 370

We (the entity) give ASX the following information.

### Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Ordinary Shares   |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 22,041,791 Ordinary Shares  |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | 22,041,791 Ordinary Shares at \$0.02 per share resulting from the placement of Shortfall shares resulting from the Rights Issue Prospectus lodged 7 September 2010. |

+ See chapter 19 for defined terms.

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<p>4 Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>Ordinary Shares issued will rank equally from date of allotment.</p>						
<p>5 Issue price or consideration</p>	<p>\$0.02 per share for the Shortfall shares</p>						
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Issued in accordance with the Rights Issue prospectus lodged 7 September 2010.</p>						
<p>7 Dates of entering <sup>+</sup>securities into uncertificated holdings or despatch of certificates</p>	<p>27 October 2010</p>						
<p>8 Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="686 1456 989 1523">Number</th> <th data-bbox="989 1456 1294 1523"><sup>+</sup>Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="686 1523 989 1590">168,380,938</td> <td data-bbox="989 1523 1294 1590">Fully paid ordinary shares</td> </tr> <tr> <td data-bbox="686 1590 989 1780">2,866,650</td> <td data-bbox="989 1590 1294 1780">Listed Options – Exercise Price of \$0.10, Expiry Date of 30 April 2011.</td> </tr> </tbody> </table>	Number	<sup>+</sup> Class	168,380,938	Fully paid ordinary shares	2,866,650	Listed Options – Exercise Price of \$0.10, Expiry Date of 30 April 2011.
Number	<sup>+</sup> Class						
168,380,938	Fully paid ordinary shares						
2,866,650	Listed Options – Exercise Price of \$0.10, Expiry Date of 30 April 2011.						

	Number	+Class
9	14,100,000	Unlisted Options - Exercise Price of \$0.30, Expiry Date of 31 December 2010.
	825,000	Unlisted Options - Exercise Price of \$0.80, Expiry Date of 31 December 2010.
	4,000,000	Unlisted Options - Exercise Price of \$0.08, Expiry Date of 31 March 2012.
	3,125,000	Unlisted Options - Exercise Price of \$0.10, Expiry Date of 30 April 2011.
	2,000,000	Unlisted Options - Exercise Price of \$0.10, Expiry Date of 31 March 2012.
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	

## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	
12	Is the issue renounceable or non-renounceable?	
13	Ratio in which the +securities will be offered	
14	+Class of +securities to which the offer relates	
15	+Record date to determine entitlements	

+ See chapter 19 for defined terms.

- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?
- 17 Policy for deciding entitlements in relation to fractions
- 18 Names of countries in which the entity has +security holders who will not be sent new issue documents  
Note: Security holders must be told how their entitlements are to be dealt with.  
Cross reference: rule 7.7.
- 19 Closing date for receipt of acceptances or renunciations
- 20 Names of any underwriters
- 21 Amount of any underwriting fee or commission
- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders
- 25 If the issue is contingent on +security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled

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+ See chapter 19 for defined terms.

- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do +security holders sell their entitlements *in full* through a broker?
- 31 How do +security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do +security holders dispose of their entitlements (except by sale through a broker)?
- 33 +Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

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+ See chapter 19 for defined terms.

- 35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
  
- 36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
  - 1 - 1,000
  - 1,001 - 5,000
  - 5,001 - 10,000
  - 10,001 - 100,000
  - 100,001 and over
  
- 37  A copy of any trust deed for the additional +securities

**Entities that have ticked box 34(b)**

- 38 Number of securities for which +quotation is sought
  
- 39 Class of +securities for which quotation is sought
  
- 40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?  
  
If the additional securities do not rank equally, please state:
  - the date from which they do
  - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
  - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment
  
- 41 Reason for request for quotation now  
  
Example: In the case of restricted securities, end of restriction period  
  
(if issued upon conversion of another security, clearly identify that other security)

+ See chapter 19 for defined terms.

42 Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (including the securities in clause 38)

Number	<sup>+</sup> Class

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<sup>+</sup> See chapter 19 for defined terms.



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### Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: .....  
(Director/Company secretary)

Date: 27 October 2010

Print name: Damian Delaney

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+ See chapter 19 for defined terms.