



8 March 2011

Companies Announcement Office
Via Electronic Lodgement

PENINSULA TO ENTER S&P ALL ORDINARIES

Peninsula Energy Limited (Peninsula) is pleased to report that it will be included in the S&P/ASX All Ordinaries Index with effect from the close of trading on 18 March 2011.

At the March 2011 quarterly review the entire S&P/ASX index suite is rebalanced, which includes the All Ordinaries Index. The quarterly rebalance considers the aggregate market capitalisation and liquidity of stocks for the preceding 6 months as a basis for eligibility.

Peninsula's Executive Chairman Mr. Gus Simpson said *"Peninsula's entry into the ranks of Australia's top companies is a significant achievement, reflecting the growth trajectory of the Company as well as serving to raise the profile of Peninsula within a broader range of potential investors."*

Yours sincerely

A handwritten signature in black ink, appearing to read "John Simpson", is written over a light blue horizontal line.

John (Gus) Simpson
Executive Chairman

For further information, please contact our office on (08) 9380 9920 during normal business hours.

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