

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

12 April 2011

White Energy Company Limited**TRADING HALT**

The securities of White Energy Company Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 14 April 2011 or when the announcement is released to the market.

Security Code: WEC

Jill Hewitt

Senior Adviser Listings (Perth)



12 April 2011

ASX Release

TRADING HALT

Ms Elizabeth Harris / Ms Jill Hewitt
 ASX Listing Officer
 The Australian Securities Exchange Limited

By Email: jill.hewitt@asx.com.au
By fax: 08 9221 2020

Dear Elizabeth and Jill,

WHITE ENERGY COMPANY LIMITED - TRADING HALT

The Company requests a trading halt effective immediately pending the release of an announcement in relation to the proposed material transaction by the Company, being the Cascade Acquisition.

The Company will be preparing an ASX release to update the market of the Cascade Acquisition, with the announcement to be made no later than prior to the opening of trading on Thursday 14 April 2011.

The Company is not aware of any reason why the trading halt should not be granted.

Thank you for your assistance.

Yours sincerely

A handwritten signature in black ink, appearing to read "D Franks", with a horizontal line underneath.

David Franks
 Company Secretary
 White Energy Company Limited