

MARKET RELEASE

8 June 2011

PROTO RESOURCES & INVESTMENTS LIMITED

TRADING HALT

The securities of Proto Resources & Investments Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 10 June 2011 or when the announcement is released to the market.

Security Code: PRW

TUO BSM | TUOSIBO

Justin Nelson
Manager, Listings (Adelaide)



June 8, 2011

Attention: Mr Justin Nelson ASX Markets Supervision Pty Ltd Level 25, 91 King William Street Adelaide SA 5000

Facsimile: (08) 8216 5099

Dear Justin,

RE: Request for Trading Halt - PRW, PRWO, PRWOA and PRWOB

In accordance with listing rule 17.1 we hereby request that ASX grants a trading halt on all Proto Resources & Investments Ltd securities ("PRW", "PRWO," "PRWOA" and "PRWOB").

The request is due to an announcement pending relating to the Barnes Hill Mining License and project finance.

The trading halt is requested for today Wednesday 8 June.

When the announcement on the Mining License is made the trading halt can be released. The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

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