



MATSA

RESOURCES

ABN 48 106 732 487

30 June 2011

Ms Jill Hewitt
Australian Securities Exchange Limited
2 The Esplanade
PERTH WA 6000

Dear Ms Hewitt,

Request for Trading Halt

Matsa Resources Limited ("the Company") hereby requests a trading halt in its securities with immediate effect in accordance with Listing Rule 17.1 pending an announcement with respect to the potential development of the Company's Norseman Gold Project.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Monday 4 July 2011, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

For and on behalf of the Board

Andrew Chapman
Company Secretary