



# METALLICA MINERALS LIMITED

## Subsidiary Companies

NORNICO Pty Ltd ACN 065 384 045 | Oresome Australia Pty Ltd ACN 071 762 484 | Greenvale Operations Pty Ltd ACN 139 136 708  
Lucky Break Operations Pty Ltd ACN 126 272 580 | Scandium Pty Ltd ACN 138 608 894 | Phoenix Lime Pty Ltd ACN 096 355 761

ABN: 45 076 696 092

## ASX Release

18 July 2011

### DISPATCH OF HOLDING STATEMENTS FOLLOWING RIGHTS ISSUE

Metallica Minerals Limited (**ASX: MLM**) (**Metallica** or **Company**) is pleased to announce that a total of 11,707,065 Metallica shares are being allotted today pursuant to the Renounceable Rights Issue (**Rights Issue**) announced on 10 June 2011. Following the allotment of the Rights Issue shares, Metallica will have 128,777,710 fully paid ordinary shares on issue. Holding statements for the Metallica shares will be dispatched to eligible shareholders today.

Planet Metals Limited (**ASX: PMQ**) (**Planet Metals**) will separately confirm the dispatch of holding statements for the 23,414,130 attaching Planet Metals shares which formed part of the Rights Issue. Metallica does not currently plan to further reduce its Planet Metals shareholding.

The Rights Issue was fully underwritten by RBS Morgans Corporate Limited and closed at 5pm on Friday, 8 July 2011. The Rights Issue raised gross proceeds of approximately \$4.9 million, which will be used to:

- progress the NORNICO Nickel, Cobalt and Scandium Project;
- progress the Zircon-Rutile Mineral Sands Projects;
- provide working capital for the Company; and
- meet the costs of the Rights Issue.

The updated Appendix 3B, statement of the Company's top 20 largest shareholders and distribution schedule following the allotment of the Rights Issue shares accompanies this announcement.

#### For further information, please contact

##### Mr Andrew Gillies

Managing Director  
Metallica Minerals Limited  
Phone: +61 (7) 3249 3000  
Email: [admin@metallicaminerals.com.au](mailto:admin@metallicaminerals.com.au)

##### Mr John Haley

Director/Company Secretary  
Metallica Minerals Limited  
Phone: +61 (7) 3249 3000

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

Metallica Minerals Limited

ABN

45 076 696 092

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Ordinary shares (ORD)   |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 11,707,065  |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid shares.<br><i>[N.B. The shares are being issued pursuant to a renounceable Rights Issue. For each Metallica Share issued under the Rights Issue, 2 shares in Planet Metals Limited ACN 108 146 694 held by Metallica Minerals will be offered (Offer Securities)].</i> |

+ See chapter 19 for defined terms.

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<p>4 Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>Yes</p>				
<p>5 Issue price or consideration</p>	<p>The aggregate subscription price for the Offer Securities (i.e. 1 Metallica share + 2 Planet Metals shares) is 42 cents.</p>				
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Renounceable rights issue under S713 of the <i>Corporations Act 2001</i> (Cth).</p>				
<p>7 Dates of entering <sup>+</sup>securities into uncertificated holdings or despatch of certificates</p>	<p>18 July 2011</p>				
<p>8 Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (<i>including</i> the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="686 1173 995 1209">Number</th> <th data-bbox="995 1173 1295 1209"><sup>+</sup>Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="686 1209 995 1305">128,777,710</td> <td data-bbox="995 1209 1295 1305">ORD - fully paid</td> </tr> </tbody> </table>	Number	<sup>+</sup> Class	128,777,710	ORD - fully paid
Number	<sup>+</sup> Class				
128,777,710	ORD - fully paid				

		Number	+Class
9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	6,000,000	Unlisted options
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Unchanged	

## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	No
12	Is the issue renounceable or non-renounceable?	Renounceable
13	Ratio in which the +securities will be offered	1 new Metallica share for every 10 existing shares
14	+Class of +securities to which the offer relates	ORD
15	+Record date to determine entitlements	21 June 2011
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	Fractions will disregarded in calculating entitlements
18	Names of countries in which the entity has +security holders who will not be sent new issue documents  Note: Security holders must be told how their entitlements are to be dealt with.  Cross reference: rule 7.7.	Offer is not being extended to any shareholders whose registered address is outside of Australia and New Zealand
19	Closing date for receipt of acceptances or renunciations	8 July 2011

+ See chapter 19 for defined terms.

20	Names of any underwriters	RBS Morgans Corporate Limited
21	Amount of any underwriting fee or commission	6% of amount raised
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	N/A
25	If the issue is contingent on +security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	23 June 2011
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	10 June 2011
28	Date rights trading will begin (if applicable)	15 June 2011
29	Date rights trading will end (if applicable)	1 July 2011
30	How do +security holders sell their entitlements <i>in full</i> through a broker?	By completing the relevant section of the entitlement and acceptance form to be sent to each shareholder. See lodging instructions on the entitlement and acceptance form.
31	How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	By completing the relevant section of the entitlement and acceptance form to be sent to each shareholder. See lodging instructions on the entitlement and acceptance form.

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32 How do <sup>+</sup>security holders dispose of their entitlements (except by sale through a broker)? By completing the relevant section of the entitlement and acceptance form to be sent to each shareholder. See lodging instructions on the entitlement and acceptance form.

33 <sup>+</sup>Despatch date 18 July 2011

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

##### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the <sup>+</sup>securities are <sup>+</sup>equity securities, the names of the 20 largest holders of the additional <sup>+</sup>securities, and the number and percentage of additional <sup>+</sup>securities held by those holders **See attached**

36  If the <sup>+</sup>securities are <sup>+</sup>equity securities, a distribution schedule of the additional <sup>+</sup>securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over **See attached**

37  A copy of any trust deed for the additional <sup>+</sup>securities

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<sup>+</sup> See chapter 19 for defined terms.

**Entities that have ticked box 34(b)**

38 Number of securities for which  
+quotation is sought

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39 Class of +securities for which  
quotation is sought

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40 Do the +securities rank equally in all  
respects from the date of allotment  
with an existing +class of quoted  
+securities?

If the additional securities do not  
rank equally, please state:

- the date from which they do
- the extent to which they  
participate for the next dividend,  
(in the case of a trust,  
distribution) or interest payment
- the extent to which they do not  
rank equally, other than in  
relation to the next dividend,  
distribution or interest payment

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41 Reason for request for quotation  
now

Example: In the case of restricted securities, end of  
restriction period

(if issued upon conversion of  
another security, clearly identify that  
other security)

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	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

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**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 18 July 2011  
(Director and Company Secretary)

Print name: John Haley

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## METALLICA MINERALS LIMITED

### FIRST 20 INVESTORS REPORT MONDAY 18 JULY 2011

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
<b>Sec. Group: ORD - ORDINARY SHARES</b>			
1	INVESTOR GROUP JIEN MINING PTY LTD	25,139,908	19.52%
2	INVESTOR GROUP GOLDEN BREED PTY LTD	9,647,000	7.49%
3	INVESTOR GROUP RESOURCE CAPITAL FUND III LP	6,496,804	5.04%
4	BONDLINE LIMITED	4,910,966	3.81%
5	CODAN TRUSTEES <THE MOUNT COTTON ACCOUNT>	2,500,000	1.94%
6	ASDEN INVESTMENTS PTY LIMITED <ASDEN P/L STAFF S/F A/C>	2,243,274	1.74%
7	VICTORIAN FERRIES PTY LTD	2,097,258	1.63%
8	JP MORGAN NOMINEES AUSTRALIA LIMITED <CASH INCOME A/C>	2,007,247	1.56%
9	CHINA XINFA GROUP CORPORATION LIMITED	1,964,386	1.53%
10	COLWELL KENNEDY AUSTRALIA PTY LTD	1,750,000	1.36%
11	MR PAUL DOSTAL	1,525,000	1.18%
12	ROBERT JOHN GILLIES	1,342,164	1.04%
13	STRAITS MINERAL INVESTMENT PTY LTD	1,300,000	1.01%
14	MINNELEX PTY LTD <PYPER FAMILY A/C>	1,262,434	.98%

**METALLICA MINERALS LIMITED**

**FIRST 20 INVESTORS REPORT  
MONDAY 18 JULY 2011**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
15	UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	1,255,000	.97%
16	MR GEORGE CHIEN HSUN LU + MRS JENNY CHIN PAO LU	1,202,116	.93%
17	K E BRYAN NO 2 PTY LTD <K E BRYAN NO 2 A/C>	1,200,000	.93%
18	MISS JUDITH EMILY RUWOLT	1,191,911	.93%
19	SELECT RESOURCES PTY LTD	1,037,410	.81%
20	MR SHANE COLIN MARDON	1,000,000	.78%
<b>TOTAL FOR TOP 20:</b>		<b>71,072,878</b>	<b>Investors 24 55.19%</b>
<b>TOTAL IN THIS REPORT:</b>		<b>71,072,878</b>	<b>Investors 24 55.19%</b>
<b>TOTAL OTHER INVESTORS:</b>		<b>57,704,832</b>	<b>1,959 44.81%</b>
<b>GRAND TOTAL:</b>		<b>128,777,710</b>	<b>1,983 100.00%</b>

end of report

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**METALLICA MINERALS LIMITED**

**INVESTOR RANGES  
MONDAY 18 JULY 2011**

Ranges                      Investors                      Securities                      % Issued Capital

Security Code : MLM                      ORDINARY SHARES

**Totals for Security Code MLM**

1 to 1000	99	43,406	.03
1001 to 5000	584	1,777,124	1.38
5001 to 10000	394	3,151,623	2.45
10001 to 100000	776	23,425,424	18.19
100001 and Over	130	100,380,133	77.95
<b>Total</b>	<b>1,983</b>	<b>128,777,710</b>	<b>100.00</b>

The number of security investors holding less than a marketable parcel of 1064 securities (\$.470 on 15/07/2011) is 100 and they hold 44423 securities.

end of report

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