

# PROTO

RESOURCES & INVESTMENTS LTD



20 July 2011

Dear Optionholder

**OPTION EXPIRY**

Notice is hereby given that the final date for exercising the Company's 20 cent, 31 August 2011 options is 5.00 WST on 31 August 2011. The exercise price is twenty (20) cents per option. Optionholders will be issued with one new fully paid ordinary share in Proto Resources & Investments Ltd for each option exercised.

Options not exercised by 5.00pm WST on 31 August 2011 will expire. Failure to exercise the Option will result in the forfeiture of any rights that the Optionholder may have in relation to the Ordinary shares.

To convert your Options to Ordinary Shares (Exercise of Options) please complete the option exercise form and forward with your payment to:

**Advanced Share Registry Services** or deliver to: **Advanced Share Registry Services**  
**PO Box 1156** **150 Stirling Highway**  
**NEDLANDS WA 6909** **NEDLANDS WA 6009**

Cheques should be made payable to **Proto Resources & Investments Ltd**. Receipt for payment will not be forwarded.

During the three months preceding the date of this notice the highest sale price of Ordinary Shares in Proto Resources & Investments Ltd was 6.0 cents on 25 May 2011, 30 May 2011, 8 June 2011 and 9 June 2011 and the lowest sale price of Ordinary Shares in Proto Resources & Investments Ltd was 4.2 cents on 12 July 2011 and 14 July 2011. The latest available market sale price on the Australian Stock Exchange Ltd before the date of this notice was 4.7 cents on 15 July 2011.

**If you wish to clarify any taxation consequences relating to the Exercise of Options, please consult your solicitor, accountant or professional adviser.**

Yours sincerely

Andrew Mortimer  
Joint Managing Director

**Proto Resources & Investments Ltd**

ACN: 108 507 517

Suite 1901, Level 19, 109 Pitt St,  
Sydney 2000 NSW Australia

PO Box R1870  
Royal Exchange NSW 1225

**p:** +61 2 9225 4000

**f:** +61 2 9235 3889

**e:** [info@protoresources.com.au](mailto:info@protoresources.com.au)

**w:** [www.protoresources.com.au](http://www.protoresources.com.au)

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