

27 July 2011

Dear Shareholder

NOTICE OF GENERAL MEETING – ELIGIBILITY DATE CORRECTION

We refer to the Notice of General Meeting for Sultan Corporation Limited (**Company**) released and announced today, 27 July 2011 (**Notice**) in relation to a General Meeting of the Company to be held on 26 August 2011 at BDO Chartered Accountants, Rokeby Room, 38 Station Street Subiaco, Western Australia (**General Meeting**).

It has come to the attention of the Company that there is a typographical error on page 3 of the Notice in respect of persons eligible to vote at the General Meeting.

Shareholders should note that, pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001 (Cth)* the persons eligible to vote at the General Meeting are those who are registered Shareholders of the Company at **7.00pm (Sydney time) on 24 August 2011** (not 7.00pm (Sydney time) on 26 August 2011 as stated in the Notice).

If shareholders have any queries in respect of this matter, they should contact the Company Secretary on (+ 61 8) 9287 4605.

Yours sincerely



Jerry Monzu
Company Secretary

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