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FACSIMILE TRANSMISSION

DATE: 9 August 2011
FROM: Andrew Disney
Senior Associate
TO: Company Announcements
ASX Limited
Fax: 1300 135 638
SUBJECT: Stone Mining Limited – Notice of Change of Interests of Substantial Holder Form 604 for Crescent Gold Limited

OUR REF: ALD:RCS:3375-01
EMAIL: adisney@steinpag.com.au
PAGES: 7 (including this page)

MESSAGE:

Form 604 attached.

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Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Crescent Gold Limited

ACN/ARSN 087 360 996

1. Details of substantial holder(1)

Name Stone Mining Limited, a company incorporated in Hong Kong with company number 1247051, and the entities listed in Annexure A to this Form 604

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 09/08/2011

The previous notice was given to the company on 07/08/2011

The previous notice was dated 07/08/2011

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (FPOS)	104,221,585	8.70%	130,000,000	10.85%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Various (Refer Annexure A)	Stone Mining Limited	On market acquisition of voting shares by National Australia Trustees Limited as trustee for Stone Mining Limited	Various (Refer Annexure A)	25,778,415 FPOS	25,778,415
Various (Refer Annexure A)	Stone Group Holdings Limited	As parent company of Stone Mining Limited, deemed change in relevant interest as a result of on market acquisition of voting shares by National Australia Trustees Limited as trustee for Stone Mining Limited	N/A	25,778,415 FPOS	25,778,415
Various (Refer Annexure A)	Beijing Stone Investment	As controlling shareholder of Stone Group Holdings Limited, the parent company of Stone Mining Limited,	N/A	25,778,415 FPOS	25,778,415

	Company Limited	deemed change in relevant interest as a result of on market acquisition of voting shares by National Australia Trustees Limited as trustee for Stone Mining Limited			
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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (B)	Nature of relevant interest (B)	Class and number of securities	Person's votes
Stone Mining Limited	National Australia Trustees Limited as trustee for Stone Mining Limited	National Australia Trustees Limited as trustee for Stone Mining Limited	As beneficiary of voting shares held on trust by National Australia Trustees Limited, has a relevant interest by virtue of Section 608(2) of the Corporations Act.	130,000,000 FPOS	130,000,000
Stone Group Holdings Limited	National Australia Trustees Limited as trustee for Stone Mining Limited	National Australia Trustees Limited as trustee for Stone Mining Limited	As the parent company of Stone Mining Limited, has a relevant interest in voting shares beneficially held by Stone Mining Limited by virtue of section 608(1) of the Corporations Act	130,000,000 FPOS	130,000,000
Beijing Stone Investment Company Limited	National Australia Trustees Limited as trustee for Stone Mining Limited	National Australia Trustees Limited as trustee for Stone Mining Limited	As the controlling shareholder of Stone Group Holdings Limited, the parent company of Stone Mining Limited, has a relevant interest in voting shares beneficially held by Stone Mining Limited by virtue of Section 608(1) of the Corporations Act.	130,000,000 FPOS	130,000,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

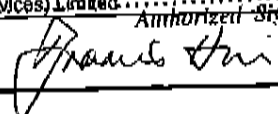
Name and ACN/ARSN (if applicable)	Nature of association
Nil	

6. Addresses

The addresses of persons named in this form are:

Name	Address
Stone Mining Limited	Room 2201-2202A, 22/F, Fairmont House 8 Cotton Tree Drive, Hong Kong
Various Associates (Refer to Annexure A)	Various (Refer to Annexure A)
National Australia Trustees Limited	Stone (Corporate Secretarial Services) Limited 400 Rialto Street, Docklands Victoria 3008 四通(公司秘書服務)有限公司

Signature

print name Stone (Corporate Secretarial Services) Limited capacity Company Secretary for Stone Mining Limited
 sign here  date 09 / 08 / 2011

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

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(6) Include details of:

- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

THIS IS THE ANNEXURE OF 2 PAGES MARKED "A" MENTIONED IN THE FORM 604 - NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDING SIGNED BY ME AND DATED 9 AUGUST 2011.

DATED THIS 9th DAY OF AUGUST 2011.

Stone (Corporate Secretarial Services) Limited
四通(公司秘書服務)有限公司

James Hui
Authorized Signature(s)
Stone (Company Secretarial Services) Limited
Company Secretary
Stone Mining Limited

Associate	Basis of Association	Address
Stone Group Holdings Limited	Section 12(2)(a)(i) of the Corporations Act - associate of Stone Mining Limited by virtue of being its parent company.	Room 2201-2202A, 22/F., Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong.
Beijing Stone Investment Company Limited	Section 12(2)(a)(i) of the Corporations Act - associate of Stone Mining Limited by virtue of being the controlling shareholder of Stone Group Holdings Limited, the parent company of Stone Mining Limited.	5/F., Block D, Beijing International, No. 18A Zhongguancun South Street, Haidian District, Beijing 100081, China
Prexton Investments Limited	Section 12(2)(a)(iii) of the Corporations Act - associate of Stone Mining Limited by virtue of being a subsidiary of Stone Group Holdings Limited, the parent company of Stone Mining Limited.	Room 2201-2202A, 22/F., Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong.
Sino Sign Investment Limited	As above	As above
Gold Vantage Investments Limited	As above	As above
Key Success Trading Limited	As above	As above
Orient Gain Holdings Limited	As above	As above
Right Gain Limited	As above	As above
Stone Advance Technology Company Limited	As above	As above
Sun Stone New Media Limited	As above	As above
Zhongji Mining (Hong Kong) Co. Limited	As above	As above
Glory High Limited	As above	P.O.Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands
Media Sky Development Limited	As above	As above
Gotech Holdings Limited	As above	As above
Beijing Stone Electronic Technology Co. Ltd.	As above	5/F., Block D, Beijing International, No. 18A Zhongguancun South Street, Haidian District, Beijing 100081, China
Guangdong Sunnel Café Development Co., Ltd.	As above	2/F., Yujing Commercial Plaza, Xin Gang XI Road, Haizhu District, Guangzhou, China.
Stone Mining Investment Co., Ltd.	As above	Room 2201-2202A, 22/F., Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong.
Beijing Stone New Technology Industrial Company Limited (BJNS)	As above	5/F., Block D, Beijing International, No. 18A Zhongguancun South Street, Haidian District, Beijing 100081, China

Belling Yushui Resort Limited	As above	As above
Stone Online Sci & Tech Co. Ltd.	As above	As above
Belling Stone Computer Co. Ltd.	As above	As above
Sho Sign Tatou Enterprise Management Consultant Limited	As above	As above
Shanghai Jianjiu Biotech Limited	As above	25/F., Jinyuan Plaza, 1 Dapu Road, Lu Wan District, Shanghai, China
Shanghai GoldPartner Biotech Co.	As above	As above
Shanghai Jinkai Wlne Industry Co. Limited	As above	As above
Wuxi Heershi Commercial and Trading Limited	As above	As above
Shanghai Stone Hu Guang Technology Company Ltd.	As above	No. 1111, Li Yang Road, Block A, 29/F., Xin Yuan Hotel, Shanghai, China
Dallon Tax Free Zone Orient Gain Trading Limited	As above	3/F Huang Hai Xi Road, Bao Shui District, Dallon, China
Stone Giant Life Sciences Development Limited	As above	Scolla Centre, 4th Floor, P.O. Box 2804, George Town, Grand Cayman, Cayman Islands
Central New International Limited	As above	P.O.Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands
Sharp Vantage Investments Limited	As above	Suite 2008, 20/F., Jardine House, 1 Connaught Place, Central, Hong Kong
Sun Stone Media Group Limited	As above	Pasea Estate, Road Town, Tortola, British Virgin Islands
Tanstone Resources Limited	Section 12(2)(a)(i) of the Corporations Act — associate of Stone Mining Limited by virtue of being a wholly owned subsidiary of Stone Mining Limited	Plot No 52, Regent Estate Msasanj, P.O.Box 23030, Dar Es Salaam, Tanzania
Arlstone Gold Dealing Limited	As above	As above
Stone Resources Ltd	Section 12(2)(c) of the Corporations Act — an associate of Stone Mining Limited by virtue of acting in concert with Stone Mining Limited in relation to the affairs of Crescent Gold Limited.	Room 2201-2202A, 22/F., Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong.
Springbend Investment Co., Ltd.	Section 12(2)(a)(i) of the Corporations Act — associate of Stone Resources Limited by virtue of being a wholly owned subsidiary of Stone Resources Limited	As above
Fairchild Information Services Ltd.	As above	690 — 4400 Hazelbridge Way, Richmond, B.C., Canada
Tanzania Strong Resources Limited	As above	Plot No 52, Regent Estate Msasanj, P.O.Box 23030, Dar Es Salaam, Tanzania
Mr Duan Yongji	Section 12(2)(c) of the Corporations Act — an associate of Stone Mining Limited by virtue of acting in concert with Stone Mining Limited in relation to the affairs of Crescent Gold Limited.	Room 2201-2202A, 22/F., Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong.

ANNEXURE B

THIS IS ANNEXURE B OF 1 PAGE MENTIONED IN THE FORM 604 – NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDING SIGNED BY ME AND DATED 9th AUGUST 2011.

For and on behalf of
 DATED THIS 9th DAY OF AUGUST 2011.
 Stone (Company Secretarial Services) Limited
 四通(公司秘書服務)有限公司


 Authorized Signature(s)

Stone (Company Secretarial Services) Limited
 Company Secretary
 Stone Mining Limited

On market acquisitions of shares by National Australia Trustees Limited as trustee for Stone Mining Limited

Date	Purchaser	No of Shares	Consideration	Votes
08/08/11	National Australia Trustees Limited as trustee for Stone Mining Limited	8,639,304	AUD 570,169.06	8,639,304
09/08/11	National Australia Trustees Limited as trustee for Stone Mining Limited	16,539,111	AUD 1,091,581.33	16,539,111
09/08/11	National Australia Trustees Limited as trustee for Stone Mining Limited	600,000	AUD 39,400.00	600,000