

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Crescent Gold LimitedACN/ARSN 087 360 996**1. Details of substantial holder (1)**Name Focus Minerals LtdACN/ARSN (if applicable) 005 470 799

This notice is given by Focus Minerals Ltd on behalf of itself and each of its associates being Austminex Pty Ltd (ACN 097 070 418), Focus Operations Pty Ltd (ACN 115 821 255) and Underground Drilling & Services Pty Ltd (ACN 115 951 883).

There was a change in the interests of the substantial holder on

23 August 2011

The previous notice was given to the company on

15 August 2011

The previous notice was dated

15 August 2011**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD	744,571,694	65.95%	831,951,979	68.84%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
16-23 August 2011	Focus Minerals Ltd	Acquisition of relevant interest in ordinary shares in Crescent Gold Limited arising upon acceptances of Focus Minerals Ltd's Offer	1 Focus Minerals Ltd share for every 1.18 Crescent Gold Limited shares subject to the terms of the Offer	41,538,769 fully paid ordinary shares	41,538,769

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