

STEINEPREIS PAGANIN
Lawyers & Consultants

Level 4, The Read Buildings
16 Milligan Street
Perth WA 6000
GPO Box 2799
Perth WA 6001
Telephone: +61 8 9321 4000
Facsimile: +61 8 9321 4333
Web: www.steinpag.com.au

FACSIMILE TRANSMISSION

DATE: 28 August 2011
FROM: Andrew Disney
Senior Associate
TO: Company Announcements
ASX Limited
Fax: 1300 135 638
SUBJECT: Stone Mining Limited – Notice of Change of Interests of Substantial Holder Form
604 for Crescent Gold Limited

OUR REF: ALD;RCS:3375-01
EMAIL: adisney@steinpag.com.au
PAGES: 7 (including this page)

MESSAGE:

Form 604 attached.

PLEASE NOTE: The information contained in this facsimile is confidential and is intended only for the use of the addressee named above. If you are not the intended recipient, you are hereby notified that any dissemination, copying or use of the information is strictly prohibited. If you have received this facsimile in error, please immediately telephone us and return it to us at the above address. Any costs incurred will be reimbursed by Steinepreis Paganin. Thank you.

For personal use only

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme	Crescent Gold Limited
ACN/ARSN	087 360 998
1. Details of substantial holder(1)	
Name	Stone Mining Limited, a company incorporated in Hong Kong with company number 1247051, and the entities listed in Annexure A to this Form 604
ACN/ARSN (if applicable)	N/A

There was a change in the interests of the substantial holder on 28/08/2011

The previous notice was given to the company on 18/08/2011

The previous notice was dated 18/08/2011

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (FPOS)	143,264,759	11.85%	158,121,357	13.08%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Various (Refer Annexure A)	Stone Mining Limited	On market acquisition of voting shares by National Australia Trustees Limited as trustee for Stone Mining Limited	Various (Refer Annexure A)	14,856,598 FPOS	14,856,598
Various (Refer Annexure A)	Stone Group Holdings Limited	As parent company of Stone Mining Limited, deemed change in relevant interest as a result of on market acquisition of voting shares by National Australia Trustees Limited as trustee for Stone Mining Limited	N/A	14,856,598 FPOS	14,856,598
Various (Refer Annexure A)	Belling Stone Investment	As controlling shareholder of Stone Group Holdings Limited, the parent company of Stone Mining Limited,	N/A	14,856,598 FPOS	14,856,598

	Company Limited	deemed change in relevant interest as a result of on market acquisition of voting shares by National Australia Trustees Limited as trustee for Stone Mining Limited			
--	-----------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------	--	--	--

4. Present relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Stone Mining Limited	National Australia Trustees Limited as trustee for Stone Mining Limited	National Australia Trustees Limited as trustee for Stone Mining Limited	As beneficiary of voting shares held on trust by National Australia Trustees Limited, has a relevant interest by virtue of Section 608(2) of the Corporations Act.	158,121,357 FPOS	158,121,357
Stone Group Holdings Limited	National Australia Trustees Limited as trustee for Stone Mining Limited	National Australia Trustees Limited as trustee for Stone Mining Limited	As the parent company of Stone Mining Limited, has a relevant interest in voting shares beneficially held by Stone Mining Limited by virtue of section 608(1) of the Corporations Act	158,121,357 FPOS	158,121,357
Beijing Stone Investment Company Limited	National Australia Trustees Limited as trustee for Stone Mining Limited	National Australia Trustees Limited as trustee for Stone Mining Limited	As the controlling shareholder of Stone Group Holdings Limited, the parent company of Stone Mining Limited, has a relevant interest in voting shares beneficially held by Stone Mining Limited by virtue of Section 608(1) of the Corporations Act.	158,121,357 FPOS	158,121,357

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Nil	

6. Addresses

The addresses of persons named in this form are:

Name	Address
Stone Mining Limited	Room 2201-2202A, 22/F, Falmont House 8 Colton Tree Drive, Hong Kong
Various Associates (Refer to Annexure A)	Various (Refer to Annexure A)
National Australia Trustees Limited	800 Burke Street, Docklands Victoria 3008

Signature

print name Stone (Corporate Secretarial Services) Limited capacity Company Secretary for Stone Mining Limited

sign here  date 27 / 08 / 2011

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

THIS IS THE ANNEXURE OF 2 PAGES MARKED "A" MENTIONED IN THE FORM 604 – NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDING SIGNED BY ME AND DATED 27 AUGUST 2011.

DATED THIS 27th DAY OF AUGUST 2011.


Stone (Company Secretarial Services) Limited
Company Secretary
Stone Mining Limited

Edward Tai


Associate	Basis of Association	Address
Stone Group Holdings Limited	Section 12(2)(a)(i) of the Corporations Act - associate of Stone Mining Limited by virtue of being its parent company.	Room 2201-2202A, 22/F., Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong.
Beijing Stone Investment Company Limited	Section 12(2)(a)(i) of the Corporations Act — associate of Stone Mining Limited by virtue of being the controlling shareholder of Stone Group Holdings Limited, the parent company of Stone Mining Limited.	5/F., Block D, Beijing International, No. 18A Zhongguancun South Street, Haidian District, Beijing 100081, China
Prexton Investments Limited	Section 12(2)(a)(iii) of the Corporations Act — associate of Stone Mining Limited by virtue of being a subsidiary of Stone Group Holdings Limited, the parent company of Stone Mining Limited	Room 2201-2202A, 22/F., Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong.
Sino Sign Investment Limited	As above	As above
Gold Vantage Investments Limited	As above	As above
Key Success Trading Limited	As above	As above
Orient Gain Holdings Limited	As above	As above
Right Gain Limited	As above	As above
Stone Advance Technology Company Limited	As above	As above
Sun Stone New Media Limited	As above	As above
Zhongji Mining (Hong Kong) Co. Limited	As above	As above
Glory High Limited	As above	P.O.Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands
Media Sky Development Limited	As above	As above
Gofech Holdings Limited	As above	As above
Beijing Stone Electronic Technology Co. Ltd.	As above	5/F., Block D, Beijing International, No. 18A Zhongguancun South Street, Haidian District, Beijing 100081, China
Guangdong Sunnet Café Development Co., Ltd.	As above	2/F., Yujing Commercial Plaza, Xin Gang Xi Road, Hatzhu District, Guangzhou, China.
Stone Mining Investment Co., Ltd.	As above	Room 2201-2202A, 22/F., Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong.
Beijing Stone New Technology Industrial Company Limited (BJSI)	As above	5/F., Block D, Beijing International, No. 18A Zhongguancun South Street, Haidian District, Beijing 100081, China

Beijing Yushui Resort Limited	As above	As above
Stone Online Sci & Tech Co. Ltd.	As above	As above
Beijing Stone Computer Co. Ltd.	As above	As above
Sino Sign Talou Enterprise Management Consultant Limited	As above	As above
Shanghai Jianjiu Biotech Limited	As above	25/F., Jinyuan Plaza, 1 Dapu Road, Lu Wan District, Shanghai, China
Shanghai GoldPartner Biotech Co.	As above	As above
Shanghai Jinkai Wine Industry Co. Limited	As above	As above
Wuxi Heershi Commercial and Trading Limited	As above	As above
Shanghai Stone Hu Guang Technology Company Ltd.	As above	No. 1111, Li Yang Road, Block A, 29/F., Xin Yuan Hotel, Shanghai, China
Dalian Tax Free Zone Orient Gain Trading Limited	As above	3/F Huang Hai Xi Road, Bao Shui District, Dalian, China
Stone Giant Life Sciences Development Limited	As above	Scotia Centre, 4th Floor, P.O. Box 2804, George Town, Grand Cayman, Cayman Islands
Central New International Limited	As above	P.O.Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands
Sharp Vantage Investments Limited	As above	Suite 2008, 20/F., Jardine House, 1 Connaught Place, Central, Hong Kong.
Sun Stone Media Group Limited	As above	Pasea Estate, Road Town, Tortola, British Virgin Islands
Tanstone Resources Limited	Section 12(2)(a)(i) of the Corporations Act — associate of Stone Mining Limited by virtue of being a wholly owned subsidiary of Stone Mining Limited	Plot No 52, Regent Estate Msasani, P.O.Box 23030, Dar Es Salaam, Tanzania
Afrystone Gold Dealing Limited	As above	As above
Stone Resources Ltd	Section 12(2)(c) of the Corporations Act — an associate of Stone Mining Limited by virtue of acting in concert with Stone Mining Limited in relation to the affairs of Crescent Gold Limited.	Room 2201-2202A, 22/F., Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong.
Springbend Investment Co., Ltd.	Section 12(2)(a)(i) of the Corporations Act — associate of Stone Resources Limited by virtue of being a wholly owned subsidiary of Stone Resources Limited	As above
Fairchild Information Services Ltd.	As above	690 — 4400 Hazelbridge Way, Richmond, B.C., Canada
Tanzania Sifong Resources Limited	As above	Plot No 52, Regent Estate Msasani, P.O.Box 23030, Dar Es Salaam, Tanzania
Mr Duan Yongji	Section 12(2)(c) of the Corporations Act — an associate of Stone Mining Limited by virtue of acting in concert with Stone Mining Limited in relation to the affairs of Crescent Gold Limited.	Room 2201-2202A, 22/F., Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong.

ANNEXURE B

THIS IS ANNEXURE B OF 1 PAGE MENTIONED IN THE FORM 604 – NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDING SIGNED BY ME AND DATED 27th AUGUST 2011.

DATED THIS 27th DAY OF AUGUST 2011.


 Edward Tai
 Stone (Company Secretarial Services) Limited
 Company Secretary
 Stone Mining Limited

On market acquisitions of shares by National Australia Trustees Limited as trustee for Stone Mining Limited

Date	Purchaser	No of Shares	Consideration	Votes
19/08/11	National Australia Trustees Limited as trustee for Stone Mining Limited	5,149,507	AUD 338,837.56	5,149,507
22/08/11	National Australia Trustees Limited as trustee for Stone Mining Limited	345,000	AUD 22,770.00	345,000
23/08/11	National Australia Trustees Limited as trustee for Stone Mining Limited	1,345,784	AUD 90,167.53	1,345,784
24/08/11	National Australia Trustees Limited as trustee for Stone Mining Limited	2,804,216	AUD 187,882.47	2,804,216
25/08/11	National Australia Trustees Limited as trustee for Stone Mining Limited	1,429,705	AUD 95,742.33	1,429,705
26/08/11	National Australia Trustees Limited as trustee for Stone Mining Limited	3,782,386	AUD 253,331.89	3,782,386