

PLATINUM

AUSTRALIA

PLATINUM AUSTRALIA LIMITED

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Our ref: ASX1140GS_080911

Your ref:

8 September 2011

Companies Announcement Office
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

Via e-Lodgement

INSTITUTIONAL PLACEMENT – SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5) OF THE CORPORATIONS ACT 2001

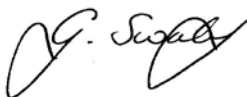
On 5 September 2011 Platinum Australia Limited (ASX:PLA) ("**Company**") issued 24,700,000 fully paid ordinary shares ("**Shares**") at an issue price of \$0.20 each, pursuant to a placement offer made to a number of domestic Australian and international institutional, professional and sophisticated investors to raise approximately \$5 million. These securities are in a class of securities quoted on the Australian Securities Exchange ("**ASX**").

The Corporations Act 2001 ("**Corporations Act**") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Corporations Act.

The Company hereby notifies under section 708A(5)(e) of the Corporations Act that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

Yours Faithfully
PLATINUM AUSTRALIA LIMITED



Gillian Swaby
Company Secretary

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