

## ALLEN &amp; OVERY

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14 October 2011

Dear Sir / Madam

**Notice of change of interests of substantial holder under 671B**

We act for Banpu Minerals (Singapore) Pte Ltd (**Banpu**). On behalf of Banpu and in accordance with section 671B of the *Corporations Act 2001* (Cth), we enclose a copy of a Form 604: Notice of change of interests of substantial holder in connection with Banpu's off-market takeover bids for all issued shares and options in Hunnu Coal Limited (ACN 138 962 124) (**Hunnu**).

As at 5pm (AWST) on 11 October 2011, Banpu had a relevant interest in:

- 100,877,092 shares, representing 40.66% of the total number of shares in Hunnu; and
- 18,960,000 options, representing 67.00% of the total number of options in Hunnu.

Yours faithfully



**Wendy Ko**  
Lawyer

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To: Company Name/Scheme Hunnu Coal Limited (Hunnu)

ACN/ARSN 138 962 124

**1. Details of substantial holder (1)**

Name Banpu Minerals (Singapore) Pte Ltd (Banpu), and its Associates (including Banpu Public Company Ltd, Banpu Coal Investment Co Limited, Banpu Minerals Co Limited and the entities listed in Annexure "A")

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on 13/ 10/ 2011

The previous notice was given to the company on 13/ 10/ 2011

The previous notice was dated 13/ 10/ 2011

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	89,973,622	36.27%	100,877,092	40.66%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
10 October 2011	Banpu	Acquisition of relevant interest in ordinary shares as a result of acceptances of Banpu's offer for ordinary shares contained in the bidder's statement dated 29 September 2011	\$1.80 per share	10,903,470	4.39%
As above	Banpu Public Company Limited	Taken under section 608(3)(b) to have a relevant interest by virtue of its control of Banpu	As above	As above	As above
As above	Banpu Coal Investment Co Limited, Banpu Minerals Co Limited and each of the other Associates listed in Annexure "A"	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest by reason of having voting power of above 20% in Banpu	As above	As above	As above

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Banpu	Banpu or person who accepted the offer	Banpu	Registered holder of 30,000,000 shares, and taken to have a relevant interest in an additional 70,877,092 shares under section 608(8) of the Corporations Act as a result of agreements arising from acceptances of Banpu's offer for ordinary shares contained in the bidder's statement dated 29 September 2011.	100,877,092	40.66%
Banpu Public Company Limited	Banpu or person who accepted the offer	Banpu	Taken under section 608(3)(b) to have a relevant interest by virtue of its control of Banpu	As above	As above
Banpu Coal Investment Co Limited, Banpu Minerals Co Limited and each of the other Associates listed in Annexure "A"	Banpu or person who accepted the offer	Banpu	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest by reason of having voting power of above 20% in Banpu	As above	As above

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Banpu	1 Marina Boulevard #28-00 Singapore 018989
Associates	See Annexure "A"

**Signature**

print name Wendy Ko

capacity Authorised person

sign here



date 14/ 10/ 2011

Form 604 15 July 2001

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Annexure A

This is Annexure A of 4 pages referred to in form 604 notice of change of interests of substantial holder lodged by Banpu Minerals (Singapore) Pte Ltd.

Banpu Plc.	26-28th Floor, Thanapoom 1550 New Petchburi Road, Makkasan, Ratchathewi, Bangkok 10400
Banpu Minerals Co.,Ltd.	58/1 Soi Thungkwao1, Yontrakijkosol Road, Moo 1, Tambol Thungkwao, Amphoe Muang Prae, Prae Province
Banpu Singapore Pte.Ltd.	One Marina Boulevard, #28-00 Singapore 018989
Banpu Australia Co. Pty Ltd	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Banpu Australia Resources Pty Ltd	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
PT. Indo Tambangraya Megah	3rd Floor, Ventura Building, Jalan R.A. Kartini No.26, Cilandak, Jakarta 12430, Indonesia
PT. Indominco Mandiri	3rd Floor, Ventura Building, Jalan R.A. Kartini No.26, Cilandak, Jakarta 12430, Indonesia
PT. Jorong Barutama Greston	3rd Floor, Ventura Building, Jalan R.A. Kartini No.26, Cilandak, Jakarta 12430, Indonesia
PT. Trubaindo Coal Mining	3rd Floor, Ventura Building, Jalan R.A. Kartini No.26, Cilandak, Jakarta 12430, Indonesia
PT. Kitadin	3rd Floor, Ventura Building, Jalan R.A. Kartini No.26, Cilandak, Jakarta 12430, Indonesia
PT. Bharinto Ekatama	3rd Floor, Ventura Building, Jalan R.A. Kartini No.26, Cilandak, Jakarta 12430, Indonesia
PT. Centralink Wisesa International	3rd Floor, Ventura Building, Jalan R.A. Kartini No.26, Cilandak, Jakarta 12430, Indonesia
Banpu Coal Investment Co., Ltd.	4th Floor, Ebene Skies,Rue de L' Institut, Ebene, Republic of Mauritius
Banpu International Ltd.	26-28th Floor, Thanapoom 1550 New Petchburi Road, Makkasan, Ratchathewi, Bangkok 10400
Silamani Corp.Ltd.	26-28th Floor, Thanapoom 1550 New Petchburi Road, Makkasan, Ratchathewi, Bangkok 10400
Silamani Marble Co.,Ltd.	26-28th Floor, Thanapoom 1550 New Petchburi Road, Makkasan, Ratchathewi, Bangkok 10400
Ban-Sa Mining Co.,Ltd.	26-28th Floor, Thanapoom 1550 New Petchburi Road, Makkasan, Ratchathewi, Bangkok 10400
Chlang Muan Mining Co.,Ltd.	26-28th Floor, Thanapoom 1550 New Petchburi Road, Makkasan, Ratchathewi, Bangkok 10400
BP Overseas Development Co.,Ltd.	4th Floor, Ebene Skies,Rue de L' Institut, Ebene, Republic of Mauritius
Asian American Coal Inc.	Geneva Place, 2nd Floor, Wickham's Cay, Road Town, Tortola, British Virgin Islands.
AACI Gaohe (HK) Holdings Limited (in the process of deregistration)	1401 Hutchison House, 10 Harcourt Road, Hong Kong

AACI SAADEC (BVI) Holdings Limited	P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands
Centennial Coal Company Ltd	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Centennial Northern Coal Services Pty Limited	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Berrima Coal P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Centennial Airly Pty Limited	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Centennial Angus Place P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Centennial Coal Infrastructure Pty Limited	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Centennial Coal Sales and Marketing Pty Limited	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Centennial Fassifern P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Centennial Newstan Lochiel P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Centennial Inglenook Pty Limited	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Centennial Mandalong P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Centennial Mannering P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Centennial Munmorah P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Centennial Myuna P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Centennial Newstan P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Charbon Coal P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Coalex Pty Ltd	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Clarence Coal Investments P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Clarence Colliery P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Clarence Coal Pty Ltd	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Centennial Clarence Pty Limited	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Powercoal Pty Ltd	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Powercoal Superannuation Pty Ltd	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Collieries Superannuation P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Elcom Collieries P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Huntley Colliery P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia

Mandalong Pastoral Management P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Powercoal Employee Entitlement Company P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Hartley Valley Coal Co P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Ivanhoe Coal P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Preston Coal P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Centennial Springvale Holdings P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Centennial Springvale P/L	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Springvale Coal Pty Limited	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Springvale Coal Sales Pty Limited	Level 18, BT Tower , 1 Market Street, Sydney NSW 2000, Australia
Banpu Power Ltd.	26-28th Floor, Thanapoom 1550 New Petchburi Road, Makkasan, Ratchathewi, Bangkok 10400
Banpu Coal Power Ltd.	26-28th Floor, Thanapoom 1550 New Petchburi Road, Makkasan, Ratchathewi, Bangkok 10400
Banpu Power International Ltd.	4th Floor, Ebene Skies,Rue de L' Institut, Ebene, Republic of Mauritius
Banpu Power Investment Co., Ltd	8 Marina Boulevard #05-02, Marina Bay Financial Centre, Singapore 018981
Shijiazhuang Chengfeng Cogen Co., Ltd	North Beiguan,Zhengding County,Shijiazhuang City 050800,Hebei Province,PRC
Zouping Peak Pte. Ltd.	8 Marina Boulevard #05-02, Marina Bay Financial Centre, Singapore 018981
Banpu Power Investment (China) Co., Ltd.	9A, 9th Floor, Tower B, Gateway Plaza, No.18 Xia Guang Li, North Road of East Third Ring Chaoyang District, Beijing, 100027, P.R.C.
Pan-Western Energy Corporation LLC	Maples and Calder, Ugland House, South Church Street, P.O. Box 309, George Town, Grand Cayman, Cayman Islands
Tangshan Banpu Heat and Power Co., Ltd	West of Gujiaying Village,Bensi Road,Luannan County,Tangshan City 063500,Hebei Province,PRC
Zouping Peak CHP Co., Ltd	Xiwang Industrial Region,Handian Town,Zouping County,Binzhou City 256209,Shandong Province,PRC
Banpu New Energy Holdings Co., Ltd.	26-28th Floor, Thanapoom 1550 New Petchburi Road, Makkasan, Ratchathewi, Bangkok 10400
Biofuel Development Holdings Co., Ltd.	26-28th Floor, Thanapoom 1550 New Petchburi Road, Makkasan, Ratchathewi, Bangkok 10400
Prachuab Wind Energy Co., Ltd.	26-28th Floor, Thanapoom 1550 New Petchburi Road, Makkasan, Ratchathewi, Bangkok 10400
Mittraphap Wind Energy Co., Ltd.	26-28th Floor, Thanapoom 1550 New Petchburi Road, Makkasan, Ratchathewi, Bangkok 10400
Petchkasem Wind Energy Co., Ltd.	26-28th Floor, Thanapoom 1550 New Petchburi Road, Makkasan, Ratchathewi, Bangkok 10400
Shanxi Gaohe Energy Co., Ltd.	Changzhi County, Changzhi City, Shanxi, P.R. China

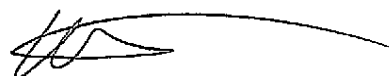
BSCP Power Ltd.	9 i-8 Road, Map Ta Phut Industrial Estate, Maung District, Rayong
Hebi Zhong Tai Mining Co., Ltd	No. 98, Hongqi Street, Hebi, Henan Province, the PRC
Hongsa Power Co., Ltd.	Building B, Park View Executive Suites, Ban Sithanneau, Sikhottabong District, Vientiane Capital City, Lao PDR
Phu Fai Mining Co., Ltd.	Building B, Park View Executive Suites, Ban Sithanneau, Sikhottabong District, Vientiane Capital City, Lao PDR
Surin Green Energy Co., Ltd.	26-28th Floor, Thanapoom 1550 New Petchburi Road, Makkasan, Ratchathewi, Bangkok 10400

**Signature**

print name Wendy Ko

capacity Authorised person

sign here



date 14/ 10/ 2011

Note: The annexure must be signed by the same person(s) who signed the form.