

4 NOV 2011

STATEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Update on Exclusive Distribution Appointment

Byte Power Group Ltd (“BPG”) wishes to provide the following market update on its exclusive appointment by Bio Photonic Healthcare SDN Bhd of Malaysia (“Bio Photonic”) as the distributor in Hong Kong, Macau, China, Taiwan, Thailand, Vietnam, Indonesia, Japan, Korea, PNG and UAE of certain herbal based health tonic products. (“Territory”)

BPG has been contacted by a third party based in Australia, asserting rights in some or all of the same areas within BPG’s Territory.

BPG has sought from Bio Photonic the following:

- a. confirmation by way of a written undertaking and guarantee that BPG has been validly granted exclusive rights in the Territory; and
- b. a confirmation and release from the third party to the effect that the third party has no rights in the Territory and releases BPG from all and any liability in respect of its appointment and carrying on distribution within the Territory.

The Board presently does not believe that the existence of these circumstances will affect the Company’s financial position moving forward. BPG expects to be in a position to provide a further update by the end of November 2011.

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