

## ALLEN &amp; OVERY

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Our ref 0037834-0000002 AU:1198854.1

9 November 2011

Dear Sir / Madam

**Banpu Minerals (Singapore) Pte Ltd – Off-market takeover bids for Hunnu Coal Limited – compulsory acquisition notice**

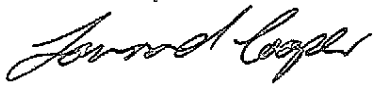
We act for Banpu Minerals (Singapore) Pte Ltd (**Banpu**) in respect of its off-market takeover bids for all of the ordinary shares in Hunnu Coal Limited (**Hunnu**) and all of the options to acquire ordinary shares in Hunnu.

On behalf of Banpu, in accordance with sections 661B(1)(a) and 661B(1)(d) of the *Corporations Act 2001* (Cth), we enclose by way of lodgement ASIC Form 6021: Notice of compulsory acquisition following takeover bid, and the letter to Hunnu shareholders that will be dispatched tomorrow.

Yours sincerely,



**Tony Sparks**  
Partner



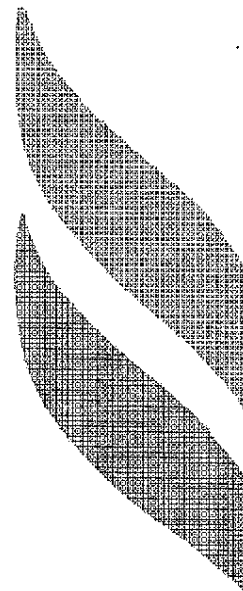
**Jarrad Cooper**  
Lawyer

Encl.



**Banpu Minerals (Singapore) Pte.Ltd.**

000001 000 HUNT  
MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030



## OFF-MARKET TAKEOVER BID FOR ALL THE SHARES IN HUNNU – COMPULSORY ACQUISITION NOTICE

Dear Hunnu shareholder,

I am writing to you on behalf of Banpu Minerals (Singapore) Pte Ltd (**Banpu**) to provide an update on Banpu's off-market takeover bid for all of the ordinary shares (**Hunnu Shares**) in Hunnu Coal Limited (ACN 138 962 124) (**Hunnu**) (the **Share Offer**). The terms of the Share Offer are contained in Banpu's bidder's statement dated 29 September 2011.

Banpu now has received acceptances in respect of at least 75% of Hunnu Shares it offered to acquire under the Share Offer, and Banpu now has a relevant interest in at least 90% of Hunnu Shares. According to Banpu's records, it has not received an acceptance with respect to its Share Offer from you, therefore Banpu proposes to acquire your Hunnu Shares under the compulsory acquisition provisions of the Corporations Act 2001 (Cth) (**Corporations Act**).

We enclose an ASIC Form 6021 (Notice of compulsory acquisition following takeover bid) which Banpu is required to give you under section 661B(1)(c)(i) of the Corporations Act to exercise its right to compulsorily acquire outstanding Hunnu Shares. Please read this form carefully. Similar notices are being sent to all remaining Hunnu shareholders that did not accept Banpu's Share Offer.

The compulsory acquisition will be on the same terms as those that applied to the acquisition of Hunnu Shares pursuant to the Share Offer. This means that you will receive A\$1.80 per Hunnu Share.

If your Hunnu Shares are compulsorily acquired, you will receive the consideration for your Hunnu Shares upon completion of the compulsory acquisition process. The compulsory acquisition process, which is subject to the Corporations Act, is likely to take approximately 4 to 6 weeks but may take longer in some circumstances.

If you have any questions on the compulsory acquisition process or require further information please contact the Offer Information Line on 1300 664 413 (toll free, within Australia) or +61 2 8022 7902 (not toll free, outside Australia) between 9.00am and 7.00pm (Sydney time) Monday to Friday.

If you have accepted the Share Offer on or before 7 November 2011, please disregard this letter and the enclosed ASIC Form 6021.

Yours sincerely

**Ms Somruedee Chaimongkol**  
Director  
Banpu Minerals (Singapore) Pte Ltd

Banpu Minerals (Singapore) Pte.Ltd.  
One Marina Boulevard,  
#28-00 Singapore 018989  
T. +65 6890 7188

Australian Securities &  
Investments Commission



**Form 6021**  
Corporations Act 2001  
661B)(1)(a)

## Notice of compulsory acquisition following takeover bid

If there is insufficient space in any section of the form, you may attach an annexure and submit as part of this lodgement

### Lodgement details

#### Who should ASIC contact if there is a query about this form?

Name

Jarrad Cooper

ASIC registered agent number (if applicable)

Company/entity name

Allen & Overy

ACN/ABN/ARBN/ARSN

Telephone number

02 9373 7700

Postal address

Level 7, Gold Fields House, No. 1 Alfred Street

Sydney, NSW 2000

Email address (optional)

Jarrad.cooper@allenovery.com

### Notice

Name and address of holder.

To:

Name

**The person whose name and address is set out in the enclosed letter.**

ACN (if applicable)

At the office of, C/- (if applicable)

Office, unit, level.

Street number and Street name

Suburb/City

State/Territory

Postcode

Country (if not Australia)

Name of target company or body

Securities of:

Name ('the Company')

**Hunnu Coal Limited**

ACN

**138 962 124**

For personal use only

Continued... **Notice**

1. Under an

Tick one box  Off Market Bid  
 Market Bid

offers were made by

Name of bidder. **Banpu Minerals (Singapore) Pte Ltd**

in respect of the acquisition of

Insert description of class of **ordinary shares**  
of securities to which the bid related in the Company.

The offers

Tick one box  closed  
 are scheduled to close

on

Insert date offers closed or **Date**  
are scheduled to close **07/11/11**

2. You are, or are entitled to be, registered as the holder of securities in respect of which an offer was made, but have not accepted the takeover offer.
3. The bidder hereby gives you notice under subsection 661B(1) of the Corporations Act 2001 ("the Act") that the bidder has become entitled pursuant to subsection 661A(1)/661A(3) of the Act to compulsorily acquire your securities and desires to acquire those securities
4. Under section 661D of the Act, you have the right, by notice in writing given to the bidder within one month after this notice is lodged with ASIC, to ask the bidder for a written statement of the names and addresses of everyone else the bidder has given this notice to.

5. You are entitled, within one month after being given this notice, or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, by notice in writing to the bidder, to elect which of the following forms of consideration will apply to the acquisition of your securities:

Insert paragraph 5 only where alternative terms are included in the offer

Insert details of alternative terms.

If you do not elect which of the alternative forms of consideration will apply to the acquisition of your securities, the form of consideration that will apply will be:

Set out the terms that will apply

6. Under section 661E of the Act, you have the right, within one month after being given this notice or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, to apply to the Court for an order that the securities not be compulsorily acquired.
7. The bidder is entitled and bound to acquire the securities on the terms that applied under the takeover bid immediately before
- Tick one box  this notice was given  
 the end of the offer period
8. Unless on application made by you under section 661E within one month after being given this notice (as referred to in paragraph 6 of the notice) or within 14 days after being given a statement under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, the Court otherwise orders, the bidder must comply with paragraph 7 of this notice.

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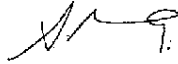
**Signature**

Name of person signing

**Ms Somruedee Chaimongkol**

Capacity

**Director**



Date signed

09/11/11

**Lodgement**

Send completed and signed forms to:  
Australian Securities and Investments Commission,  
PO Box 9827 in your capital city

**For more information**

Web [www.asic.gov.au](http://www.asic.gov.au)  
Need help? [www.asic.gov.au/question](http://www.asic.gov.au/question)  
Telephone 1300 300 630

Or lodge the form in person at an ASIC Service Centre  
(see [www.asic.gov.au/servicecentres](http://www.asic.gov.au/servicecentres))

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