

ASX Circular

**Date:** 14 November 2011

**Key topics**

1. County Coal Limited
2. ASX Code: CCJ
3. Admission to official list
4. Official quotation is expected to commence at 11:00 am AEDT on Tuesday, 15 November 2011

**Reading List**

Client Advisers  
Corporate Advisory  
DTR Operators  
Institutions  
Listing Officers  
ASX Settlement Participants  
Office Managers  
Operations Managers (back office)  
Research Analysts  
Share Registries  
ASX Clear Participants  
Market Participants

**Authorised by**

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## COUNTY COAL LIMITED – ADMISSION AND COMMENCEMENT OF OFFICIAL QUOTATION

County Coal Limited (the “Company”) was admitted to the official list of ASX Limited (“ASX”) on Monday, 14 November 2011.

Official quotation of the Company’s securities will commence on Tuesday, 15 November 2011 at 11:00 am AEDT.

Quoted Securities: 41,678,750 fully paid ordinary shares at an issue price of \$0.40 per share

ASX Code: CCJ

Time: 11:00 am AEDT

Date: 15 November 2011

ASX Trade Abbreviation: COUNTYCOAL

ISIN: AU000000CCJ6

Home Branch: Sydney

GICS Classification: 1010 – Energy

Registered & Corporate Office: Level 2  
27-31 Macquarie Street  
Sydney NSW 2000

Phone: +61 2 9251 3311

Fax: +61 2 9251 6550

Web address: [www.countycoal.com](http://www.countycoal.com)

Company Secretary: Terry Flitcroft

Share Registry: Boardroom Pty Limited  
Level 7  
207 Kent Street  
Sydney NSW 2000

Phone: 1300 737 760

Underwriter: N/A

Balance Date: 30 June

CHES: Participating. The Company will also operate an issuer sponsored sub register.

Place of Incorporation: New South Wales

Activities: Exploration and development of thermal coal resources and projects in the USA.

ASX Restricted Securities: The following securities are classified as restricted securities and are escrowed for a period of 24 months from the date of official quotation:

- 44,940,000 fully paid ordinary shares
- 3,500,000 options exercisable at \$0.40 from 30 September 2012 on or before 31 March 2015
- 450,000 options exercisable at \$0.40 from 30 June 2011 on or before 31 March 2015

The following securities are classified as restricted securities and are escrowed for a period of 12 months from the date of issue:

- 3,325,000 fully paid ordinary shares issued on 4 April 2011
- 3,481,254 fully paid ordinary shares issued on 5 April 2011
- 250,000 fully paid ordinary shares issued on 29 September 2011
- 3,250,000 options exercisable at \$0.40 from 30 September 2011 on or before 31 March 2015 issued on 4 April 2011

For further information please refer to the Company's replacement prospectus dated 18 October 2011.