



EMPIRE OIL & GAS NL

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25 November 2011

The Manager
The Australian Securities Exchange Limited
The Company Announcements Office
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

RE: Empire Oil & Gas NL - Approval of the Five (5) Ordinary Resolutions by the Shareholders of Empire Oil & Gas NL at the Annual General Meeting of Shareholders held on Friday 25 November 2011 at 10.00 am at the Tawarri Reception Centre, The Esplanade, Dalkeith Western Australia

The Company announces that the five (5) Ordinary Resolutions put at the Annual General Meeting of Shareholders of Empire Oil & Gas N.L. held at 10.00 am on Friday 25 November 2011 in accordance with the Notice of Annual General Meeting dated 25 October 2011 were all passed in favour by the Shareholders.

The total number of proxy votes received in respect of each of the five (5) resolutions is set out below:

| <i>Resolution No.</i> | <i>For</i> | <i>Against</i> | <i>Abstained</i> | <i>Discretionary</i> |
|-----------------------|-------------|----------------|------------------|----------------------|
| 1 | 318,469,372 | 192,098,220 | 187,110,406 | 17,186,053 |
| 2 | 608,406,383 | 78,170,064 | 10,302,091 | 17,986,053 |
| 3 | 617,193,808 | 70,567,911 | 8,167,795 | 18,485,077 |
| 4 | 386,493,797 | 304,096,370 | 6,775,871 | 17,048,553 |
| 5 | 412,027,020 | 213,295,375 | 71,848,458 | 17,243,738 |

The voting for Resolution 1, which was for the adoption of the Company's remuneration report, was by poll. The result of the poll was For - 337,502,403, Against - 223,337,737 and Abstentions - 187,110,406. Although the resolution passed it was voted against by more than 25% of the shareholders who cast their votes. Consequently, this is considered a "first strike" for the purposes of the recent changes to the Corporations Act.

Resolutions 2, 3, 4 and 5 were all passed in favour by a show of hands.

Yours faithfully

JL CRAIG MARSHALL
Managing Director
EMPIRE OIL & GAS NL

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