



EMPIRE OIL & GAS NL

ABN 55 063 613 730
SUITES 7 AND 8
154 HAMPDEN ROAD
NEDLANDS 6009 WESTERN AUSTRALIA
TELEPHONE +61 8 6389 2687
FACSIMILE +61 8 9386 6812
EMAIL info@empireoil.com.au
WEB www.empireoil.com.au

5 December 2011

The Manager
The Australian Securities Exchange
The Company Announcements Office
Level 4/20 Bridge Street
SYDNEY NSW 2000

Dear Sir

RE: *EMPIRE TO RAISE \$1.5 MILLION BY PRIVATE PLACEMENT*

Empire Oil & Gas NL ("Empire") is pleased to announce that it has today received commitments by professional and sophisticated investors who qualify under section 708(8), (10) or (11) of the Corporations Act to subscribe for, and Empire has agreed to place to them, 100 million ordinary fully paid shares in the capital of Empire at an issue price of 1.5 cents per share. It is expected that the completion of this placement will be within the next 5 business days.

The purpose of the capital raising is to provide additional working capital for the Company including exploration in the Onshore Perth Basin, Western Australia.

Yours faithfully

JL CRAIG MARSHALL
Managing Director
EMPIRE OIL & GAS NL

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