



ATOS
WELLNESS

ACN 100 531 191

ASX Release

20 December 2011

The Company Announcements Office
ASX Ltd
via electronic lodgement

EXECUTION OF SHARE PURCHASE AGREEMENT RE FITGENES PTY LTD SHARES

Further to the announcement on 1 November 2011 relating to the execution of a Heads of Agreement with Fitgenes Pty Ltd, ("FG") to acquire 100% ownership of FG ("Proposed Transaction"), the Directors of Atos Wellness Ltd (ASX: ATW) ("Company") are pleased to announce that a share purchase agreement ("SPA") has now been executed by all parties, with the Company executing on 20 December 2011.

The SPA is subject a number of conditions precedent. Of these, the following are still outstanding:

1. the Company obtaining its shareholders' approval of the SPA in accordance with Chapter 2E of the Corporations Act and Chapter 10 of the listing rules of ASX Limited;
2. the Company obtaining the approvals required from the Australian Securities and Investments Commission and the ASX; and
3. the Company obtaining confirmation from the ASX that the share purchase contemplated by the SPA would not require the Company to re-comply with Chapters 1 and 2 of the listing rules of the Australian Stock Exchange.

For further particulars please contact

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The Company promptly advised the market on 1 November 2011 that it had signed a Heads of Agreement with Fitgenes Pty Ltd, ("FG") to acquire 100% ownership of FG.

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