

STOCK EXCHANGE ANNOUNCEMENT

3 January 2011

EXPIRY OF OPTIONS

ASX Release: PRW

Proto Resources & Investments Ltd (Company) wishes to advise that the Company's options exercisable at \$0.05 on or before 31 December 2011 (PRWOB) have now expired.

A total of 149,651,795 options lapsed unexercised.

For further information please contact:

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