

# PROTO



RESOURCES & INVESTMENTS LTD

## STOCK EXCHANGE ANNOUNCEMENT

17 January 2012

### NOTICE UNDER SECTION 708A

#### ASX Release: PRW

Proto Resources & Investments Ltd (Company) issued the following securities on 30 December 2011:

- 15,890,909 ordinary fully paid shares
- 7,945,454 options exercisable on or before 1 September 2014

The ordinary fully paid shares and options are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to the private investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

For further information please contact:

Mr Andrew Mortimer  
Managing Director  
Proto Resources & Investments Ltd  
Phone: +61 (0)2 9225 4000  
Fax: +61 (0)2 9235 3889  
Mobile: +61 (0)433 894 923

**Proto Resources &  
Investments Ltd**

ACN: 108 507 517

Suite 1901, Level 19, 109 Pitt St,  
Sydney 2000 NSW Australia

PO Box R1870  
Royal Exchange NSW 1225

**p:** +61 2 9225 4000  
**f:** +61 2 9235 3889

**e:** [info@protoresources.com.au](mailto:info@protoresources.com.au)  
**w:** [www.protoresources.com.au](http://www.protoresources.com.au)

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