

# PROTO



RESOURCES & INVESTMENTS LTD

## STOCK EXCHANGE ANNOUNCEMENT

17 January 2012

### Non Renounceable Pro Rata Offer of New Options

#### ASX Release Stock Code: PRW

The Directors of Proto Resources & Investments Ltd have resolved that the Company will make a pro rata non-renounceable offer of up to 235,285,351 New Options at an issue price of \$0.004 (0.4 cents) per New Option. The New Options offered will be listed Options, have an exercise price of \$0.05 (5 cents) and an expiry date of 1 September 2014.

The Offer will be made to Proto Resources shareholders on a basis of one (1) Option for every two (2) Shares held at 5.00pm WST on 1 February 2012 (Record Date).

All holders of ordinary shares in the Company are entitled to participate in the Offer. Optionholders who exercise their Options after the date of this Prospectus but prior to the Record Date are entitled to participate in the Offer.

The ASX has previously approved the timetable for the non-renounceable pro-rata offer of options by the Company. The Company is pleased to announce the important dates for the offer are as follows:

Lodgement of Prospectus	17 January 2012
'Ex' Date	25 January 2012
Record Date	1 February 2012
Acceptance closes at 5pm EST	21 February 2012

**Applicants should consult their brokers or professional advisors in regards to the definition of 'Ex' Date and Record Date to ensure that their entitlement to participate in the offer is assured.**

**Proto Resources & Investments Ltd**

ACN: 108 507 517

Suite 1901, Level 19, 109 Pitt St,  
Sydney 2000 NSW Australia

PO Box R1870  
Royal Exchange NSW 1225

**p:** +61 2 9225 4000

**f:** +61 2 9235 3889

**e:** [info@protoresources.com.au](mailto:info@protoresources.com.au)

**w:** [www.protoresources.com.au](http://www.protoresources.com.au)

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The Company intends to lodge a Prospectus for the Offer at the Australian Securities & Investment Commission on or before 17 January 2012. The Prospectus will be mailed to each shareholder registered in the share register on the Record Date. Each shareholder's entitlement under the Offer will be set out in the Entitlement and Acceptance Form that will accompany the Prospectus.

The Company will apply for official quotation of the Options issued under this Prospectus on or before 17 January 2012.

Securities will not be quoted on a deferred settlement basis.

For further information please contact:

Mr Andrew Mortimer  
Managing Director  
Proto Resources & Investments Ltd  
Phone: +61 (0)2 9225 4000  
Fax: +61 (02) 9232 5359  
Mobile: +61 (0)433 894 923

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