

MARKET RELEASE

27 January 2012

General Mining Corporation Limited

TRADING HALT

The securities of General Mining Corporation Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 31 January 2012 or when the announcement is released to the market.

Security Code:

GMM

James Rowe

Manager, Listings (Perth)



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27 January 2012

Manager Companies ASX Ltd 2 The Esplanade Perth WA 6000

Attn: James Rowe

FOR PUBLIC RELEASE

Dear James,

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Trading Halt Notice ("Notice") General Mining Corporation Limited ("GMM")

General Mining Corporation Limited requests its securities be placed in a trading halt immediately pending an announcement regarding a material transaction.

For the purposes of Listing Rule 17.1, GMM provides the following information:

- a) GMM requests that the trading halt continues until an announcement is made by the Company. GMM presently anticipates this announcement will be made prior to commencement of trading on Tuesday, 31 January 2012.
- b) GMM is not aware of any reason why the trading halt should not be granted

Yours faithfully,

for GENERAL MINING CORPORATION LIMITED

Karen E V Brown Company Secretary