



ATOS  
WELLNESS

ACN 100 531 191

ASX Release

15 February 2012

The Company Announcements Office  
ASX Ltd  
*via electronic lodgement*

## **FITGENES SHARE PURCHASE TRANSACTION STATUS UPDATE**

Further to the announcement on 20 December 2011 relating to the execution of a Share Purchase Agreement ("SPA") with Fitgenes Pty Ltd, ("FG") to acquire 100% ownership of FG ("Proposed Transaction"), the Directors of Atos Wellness Ltd (ASX: ATW) ("Company") are pleased to provide the following status update.

The SPA was subject a number of conditions precedent including:

"the Company obtaining confirmation from the Australian Securities Exchange ("ASX") that the share purchase contemplated by the SPA would not require the Company to re-comply with Chapters 1 and 2 of the listing rules of the ASX".

Following a series of communications between the Company and the ASX, the ASX has now ruled that the Proposed Transaction will in fact require the Company to re-comply with Chapters 1 and 2 of the listing rules of the Australian Securities Exchange.

FG and the Company have agreed to proceed with this re-compliance process and are jointly putting in place an implementation programme. An early step will be the issue in the near future of an information memorandum to raise the seed money required to fund the programme.

For further particulars please contact

Conrad Crisafulli  
Chairman  
ATOS WELLNESS LIMITED  
+61 (0) 402 419 078 (mobile)