

PROTO



RESOURCES & INVESTMENTS LTD

STOCK EXCHANGE ANNOUNCEMENT

15 February 2012

NOTICE UNDER SECTION 708A

ASX Release: PRW

Proto Resources & Investments Ltd (Company) issued the following securities:

- 16,800,000 ordinary fully paid shares and 8,400,000 options exercisable on or before 1 September 2014, on the 6 February 2012

The ordinary fully paid shares and options are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to the private investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

For further information please contact:

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