

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

21 February 2012

Segue Resources Limited**TRADING HALT**

The securities of Segue Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 23 February 2012 or when the announcement is released to the market.

Security Code: SEG

Wade Baggott
Senior Adviser, Listings (Perth)

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ASX Release

segue
RESOURCES LTD

20 February 2012



ASX: SEG

Mr Wade Baggott
Senior Advisor, Listings (Perth)
Australian Securities Exchange
Level 8, 2 The Esplanade,
Perth WA 6000

By Email: wade.baggott@asx.com.au

Dear Wade,

Request for Trading Halt

Segue Resources Limited (the **Company**) hereby requests a trading halt from the ASX effective immediately, pending an announcement regarding a material capital raising.

The **Company** expects the trading halt to last until the earlier of the **Company** releasing the announcement or the commencement of trading on Thursday, 23 February 2012.

The **Company** is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Matthew Foy
Company Secretary

Page 1

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