

Non-Renounceable Entitlement Issue

ASX: AQQ



APHRODITE
Gold Limited

23 February 2012

Company Announcements Office
Australian Securities Exchange Limited

Non-Renounceable Entitlement Issue

Aphrodite Gold Limited (ASX:AQQ) is pleased to advise that its 1:2 non-renounceable Share Entitlement Issue is fully subscribed.

71,790,750 Shares at an issue price of 5.3 cents per Share raising \$3,804,910 (before costs) will be issued.

These funds will be used to progress the exploration, appraisal and development activities being undertaken on the Company's Aphrodite Gold Project near Kalgoorlie in Western Australia.

Yours sincerely

Wayne Ryder FCA
Finance Director

For more information on Aphrodite Gold Limited please visit www.aphroditegold.com.au

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