



MARKET RELEASE

27 February 2012

Dyesol Limited

TRADING HALT

The securities of Dyesol Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 29 February 2012 or when the announcement is released to the market.

Security Code: DYE

Wade Baggott
Senior Adviser, Listings (Perth)

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27 February 2012

ASX Ltd
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Attn: Mr Wade Baggott

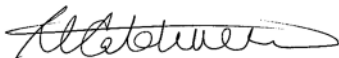
TRADING HALT

Dyesol Limited (**Dyesol**) (ASX: DYE) requests an immediate trading halt in respect of its securities in accordance with ASX Listing Rule 17.1.

For the purposes of ASX Listing Rule 17.1, Dyesol provides the following information:

1. Dyesol is seeking the trading halt in connection with an announcement to be made regarding changes to funding and important organisational changes within the Company;
2. Dyesol requests that the trading halt remain in place until such time as it makes an announcement to the market about the above matters, which Dyesol anticipates will occur prior to the commencement of trading on Wednesday, 29 February 2012; and
3. Dyesol is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully,



Richard Caldwell
Chairman

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