

MARKET RELEASE

27 February 2012

Red Emperor Resources NL

TRADING HALT

The securities of Red Emperor Resources NL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 29 February 2012 or when the announcement is released to the market.

Security Code: RMP

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Wade Baggott Senior Adviser, Listings (Perth)



27 February 2012

Mr Wade Baggott Advisor Issuers (Perth) ASX Limited Level 8, Exchange Plaza 2 The Esplanade Perth WA 6000

By email

Dear Wade

Request for Trading Halt

Red Emperor Resources NL hereby requests a trading halt to be applied to all the quoted securities of the Company to apply from commencement of trading on Monday, 27 February 2012.

In accordance with Listing Rule 17.1, we provide the following information in relation to this request.

- (a) The Company is seeking a trading halt pending an announcement in relation to a capital raising.
- (b) We request the trading halt be put in place until the Company is in a position to make an announcement, which is expected to be before market open on Wednesday, 29 February 2012.
- (c) We are not aware of any reason why a trading halt should not be granted.

Should you have any queries or would like to discuss this matter further, please do not hesitate to contact me.

Yours sincerely

Shannon Robinson Company Secretary

BOARD & MANAGEMENT

Mr Greg Bandy EXECUTIVE DIRECTOR

Mr Jason Bontempo
NON-EXECUTIVE DIRECTOR

Mr Stephen Brockhurst NON-EXECUTIVE DIRECTOR

Ms Rebecca Sandford
Ms Shannon Robinson
JOINT COMPANY SECRETARY

REGISTERED OFFICE

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NOMINATED ADVISER

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ASX CODE RMP

AIM CODE RMP