

Friday, 2 March 2012

Record Date for Entitlements for TOLSZC & TOLSZD

RBS Alternative Investments (Australia) Pty Limited as issuer of **TOLL HOLDINGS LIMITED** Self Funding Instalment Warrants (ASX Code TOLSZC & **TOLSZD**) confirms that the record date for entitlements to the AUD \$0.115 distribution (100% franked) for the TOLSZC & **TOLSZD** Self Funding Instalments is 09 March 2012, coinciding with the record date for the TOLL HOLDINGS LIMITED Ordinary Share dividend.

The TOLSZC & **TOLSZD** Self Funding Instalment Warrants will commence trading ex-distribution on 05 March 2012.

Pursuant to the key commercial terms outlined in Part 2 of the Product Disclosure Statement for TOLSZC & **TOLSZD**, the dividend will be applied to reduce the outstanding Instalment Payment (Loan Amount) as follows;

Issuer: RBS Alternative Investments (Australia) Pty Limited

ASX Code	Current Instalment Payment	Distribution applied to this Instalment Payment	Interest refund applicable to this distribution	New Instalment Payment (Loan Amount)
TOLSZC	\$ 8.8104	\$0.115	\$0.0017	\$8.6937
TOLSZD	\$ 3.9289	\$0.115	\$0.0017	\$ 3.8122

The new Instalment Payment (Loan Amount) will be effective from the ex-distribution date of 05 March 2012.

RBS Alternative Investments (Australia) Pty Limited

The Royal Bank of Scotland plc

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