

15 March 2012

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

On 14 March 2012, Atlantic Ltd (**Atlantic** or the **Company**) issued 1,931,818 fully paid ordinary shares (**Shares**) at 88 cents per share to clients of CPS Securities under the placement announced on Tuesday 6 March 2012.

In accordance with the requirements of sections 708A(5)(e) and 708A(6) of the Corporations Act 2001 (**Act**), Atlantic confirms that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- this notice is being given under section 708A(5)(e) of the Act;
- as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) section 674 of the Act; and
- as at the date of this notice, there is no information that is 'excluded information' within the meaning of subsections 708A(7) and 708A(8) of the Act.

Yours sincerely



Tony Veitch
Executive Director and Company Secretary

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