

MARKET RELEASE

19 March 2012

Guildford Coal Limited

TRADING HALT

The securities of Guildford Coal Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 21 March 2012 or when the announcement is released to the market.

Security Code: GUF

Empura .

Elvis Onyura Adviser, Listings (Sydney)



Suite C1, 1 Honeysuckle Drive, 'The Boardwalk' Newcastle NSW 2300 PO Box 509, Newcastle NSW 2300 Telephone: 02 4914 5910 Facsimile: 02 4925 3505 www.guildfordcoal.com.au

19 March 2012

The Manager ASX Limited Level 4, 20 Bridge St Sydney NSW 2000

Dear Sir,

REQUEST FOR TRADING HALT – GUILDFORD COAL LIMITED

In accordance with ASX Listing Rule 17.1, Guildford Coal Limited requests an immediate trading halt pending the release of an announcement regarding capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on 21 March 2012, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require clarification please call me on (02) 49145910.

Yours faithfully,

Mick Avery

Managing Director