



Attention: Company Announcements Platform
ASX Limited
Level 45, South Tower Rialto
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice given under Section 708A(5) of the Corporations Act

The Company provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") that it has issued 70,488,000 ordinary fully paid shares in the Company ("Shares") without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) Section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B with respect to the issue of the Shares was lodged by the Company with ASX on 5 April 2012.

Regards,

GBM Gold Ltd

For personal use only