

11 April 2012

Shares coming off Restriction

The Manager
ASX Limited
Exchange Centre
Level 6, 20 Bridge Street
Sydney NSW 1215

Dear Sir,

Shares coming off restriction.

This confirms that ordinary shares will come off restriction as set out below:

Date	Number of shares
11 April 2012	55,000,000

For and on behalf of Mongolian Resource Corporation Limited.



John R Lee
Director and Company Secretary.

For personal use only

