

19 April 2012

**Goldminex Share Allotment**

Goldminex Resources Limited (ASX: GMX) is pleased to advise that 42,676,822 shares have been allotted pursuant to the close of the placement and non-renounceable pro-rata entitlement offer, as announced on 24<sup>th</sup> February 2012. The Company's issued capital following allotment is 112,793,878.

A report showing the 20 largest shareholders and the percentage held by each as at 18<sup>th</sup> April 2012 is attached.

Regards



Paul Thaw  
Company Secretary

For further information on Goldminex, please visit our website at [www.goldminex.com.au](http://www.goldminex.com.au) or contact:

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ASX Announcement

ABN 62 119 383 578

Fully Paid Ordinary Shares

## Top 20 Holders Snapshot - Ungrouped

	Holder Name	Units	%
1.	MANGO BAY ENTERPRISES INC	12,068,167	10.70%
2.	TALBOT GROUP INVESTMENTS PTY LTD	11,830,667	10.49%
3.	CARNETHY EVERGREEN PTY LTD <CARNETHY EVERGREEN FUND A/C>	8,230,646	7.30%
4.	NATIONAL NOMINEES LIMITED	7,707,348	6.83%
5.	TAYCOL NOMINEES PTY LTD	7,147,721	6.34%
6.	TINPAGE PTY LTD	5,594,227	4.96%
7.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	4,615,864	4.09%
8.	J P MORGAN NOMINEES AUSTRALIA LIMITED	3,500,000	3.10%
9.	VBS INVESTMENTS PTY LTD	1,837,470	1.63%
10.	MR CHRISTOPHER IAN WALLIN + MS FIONA KAY WALLIN <CHRIS WALLIN SUPERFUND A/C>	1,789,465	1.59%
11.	CALAMA HOLDINGS PTY LTD <MAMBAT SUPER FUND A/C>	1,514,212	1.34%
12.	MR PETER TAMBANIS	1,496,889	1.33%
13.	CORPORATE PROPERTY SERVICES PTY LTD <K W SHARE A/C>	1,415,425	1.25%
14.	CITICORP NOMINEES PTY LIMITED	1,407,634	1.25%
15.	MANGO BAY ENTERPRISES INC	1,334,951	1.18%
16.	MR DENIS LESLIE WOOD + MRS ANNE WOOD <THE WOOD INVESTMENT A/C>	1,138,900	1.01%
17.	BLUESTAR MANAGEMENT PTY LTD	1,112,459	0.99%
18.	CHAN CONSOLIDATED LIMITED	1,112,459	0.99%
19.	MR JOHN DARROCH + MRS GLORIA DARROCH + MR RICHARD DARROCH + MS HELEN DARROCH <J N DARROCH PRIVATE S/F A/C>	1,112,459	0.99%
20.	FORESIGHT PTY LTD	1,112,459	0.99%
<b>Totals: Top 20 Holders of ISSUED CAPITAL</b>		<b>77,079,422</b>	<b>68.34%</b>
<b>Other Shareholdings</b>		<b>35,714,456</b>	<b>31.66%</b>
		<b>112,793,878</b>	<b>100.00%</b>