

# Appendix 3E

## Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Unity Mining Limited	61 005 674 073

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On market
2	Date Appendix 3C was given to ASX	8/2/2012

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	1,210,000	300,000
4	Total consideration paid or payable for the shares/units	\$186,181	\$45,449

+ See chapter 19 for defined terms.

For personal use only

**Appendix 3E**  
**Daily share buy-back notice**

Before previous day	Previous day
---------------------	--------------

5	If buy-back is an on-market buy-back	highest price paid: \$0.155 date: 8/3/2012  lowest price paid: \$0.15 date: 8/3/2012	highest price paid: \$.155 lowest price paid: \$0.15 highest price allowed under rule 7.33: \$0.1592
---	--------------------------------------	--	---

**Participation by directors**

6 Deleted 30/9/2001.

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

49,461,273

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....Date: 24/4/2012  
 (Company secretary)

Print name: Bill Geier

== == == == ==

+ See chapter 19 for defined terms.

For personal use only