



2 May 2012

The ASX  
MELBOURNE  
c/- [zheng.li@asx.com.au](mailto:zheng.li@asx.com.au)

Dear Sir/Madam

GBM Gold Ltd (GBM) hereby requests a 1 day suspension of trading.

In accordance with LR 17.2 we supply the following information :

- GBM is in the middle of finalising documentation re a fund raising.
- The company aimed to have the funding agreement completed by last night, but with parties involved located in various parts of the world this has not been possible.
- GBM believes it will now have the agreement signed off by end of Wednesday 2 May and able to be announced before opening market on 3 May 2012.

**Having been in a trading halt since Monday morning, which cannot be extended per LR 17.1, the company therefore requests under LR 17.2 a voluntary 1 day suspension.**

The suspension will be requested to be lifted in conjunction with announcement of the new funding.

The board is not aware of any reason why the suspension of trading should not be granted.

Kind regards

A handwritten signature in black ink, appearing to read 'I. Smith', is written over a horizontal line.

Ian Smith  
Executive Chairman, GBM Gold Ltd

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