

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

7 May 2012

Erongo Energy Limited**TRADING HALT**

The securities of Erongo Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 9 May 2012 or when the announcement is released to the market.

Security Code: ERN
 ERNO

Shree Prabhakaran
Adviser Listings (Perth)

ERONGO ENERGY LIMITED

ERONGO ENERGY LIMITED
ACN 114 175 138

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7 May 2012

Mr Sebastian Bednarczyk
Australian Stock Exchange Limited
2 The Esplanade
Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Mr Bednarczyk

REQUEST FOR TRADING HALT

Erongo Energy Limited ("The Company"), hereby requests a trading halt in its securities effective immediately.

The Company advises as follows:

- The trading halt is being requested because the Company is currently in discussions in relation to a possible acquisition, which may lead to an announcement;
- the Company is not yet in a position to make an announcement regarding those discussions; and
- the Company requests that the trading halt continue until the earlier of the commencement of trading on Wednesday 9 May 2012, or when an announcement is made by the Company regarding the above discussions.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



Paul Jurman
Company Secretary