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18 June 2012

**The Manager  
Company Announcements  
Australian Securities Exchange  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000**

No of pages: 1

Dear Sir / Madam,

**Extension of Prospectus Closing Date**

Orchid Capital Limited (ASX: ORC) advises that the Closing Date of Offers under the Prospectus dated 29 May 2012 and Supplementary Prospectus dated 1 June 2012 has been extended to 10 July 2012.

Yours sincerely  
**Orchid Capital Limited**

**Richard Lambe**  
Company Secretary