



21 June 2012

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

ANZ Subordinated Notes (ANZHA)

20 September 2012 Quarterly Interest Amount

Details of the quarterly Interest amount in relation to the Interest Period from (and including) 20 June 2012 to (but excluding) 20 September 2012 are as follows:

Interest in respect of each ANZ Subordinated Note	\$1.5774
Interest Payment Date	20 September 2012
Record Date	12 September 2012
Number of days in the Interest Period	92

The Interest Rate used in calculating the above Interest amount in respect of each ANZ Subordinated Note is as follows:

90 day Bank Bill Rate on 20 June 2012 (first Business Day of the Interest Period)	3.5083%
<i>Plus</i> Margin	2.7500%
Interest Rate	6.2583%

Capitalised terms in this announcement have the same meaning given to them in the ANZ Subordinated Notes Offer Document dated 21 February 2012.

Yours faithfully

John Priestley
Company Secretary
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