

## Form 603

Corporations Law  
Section 671B

### Notice of Initial Substantial Holder

To Company Name/Scheme Red Emperor Resources NL

ACN/ARS N \_\_\_\_\_

#### 1. Details of substantial holder (1)

Name JPMorgan Chase & Co. and its affiliates

ACN (if applicable) N/A

The holder became a substantial holder on 26 June 2012

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	13,325,000	13,325,000	5.15%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
JPMorgan Asset Management (UK) Limited	In its capacity as investment manager or in various other related capacities	13,325,000

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
N/A			

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Appendix				



For the Period between 27 Feb 2012 to 26 June 2012 (ISIN AU000000RMP0)

Transaction Date	Entity	Instruments	Type of transaction	Ccy	Price	Quantity
1-Jun-12	JPMAM(UK)	Red Emperor Resources NL	Purchase	GBP	0.18	1,050,000
6-Jun-12	JPMAM(UK)	Red Emperor Resources NL	Purchase	GBP	0.19	1,125,000
7-Jun-12	JPMAM(UK)	Red Emperor Resources NL	Purchase	GBP	0.19	1,175,000
8-Jun-12	JPMAM(UK)	Red Emperor Resources NL	Purchase	GBP	0.19	2,000,000
11-Jun-12	JPMAM(UK)	Red Emperor Resources NL	Purchase	GBP	0.20	400,000
12-Jun-12	JPMAM(UK)	Red Emperor Resources NL	Purchase	GBP	0.20	1,625,000
13-Jun-12	JPMAM(UK)	Red Emperor Resources NL	Purchase	GBP	0.20	1,250,000
14-Jun-12	JPMAM(UK)	Red Emperor Resources NL	Purchase	GBP	0.19	1,350,000
15-Jun-12	JPMAM(UK)	Red Emperor Resources NL	Purchase	GBP	0.19	1,300,000
18-Jun-12	JPMAM(UK)	Red Emperor Resources NL	Purchase	GBP	0.20	700,000
26-Jun-12	JPMAM(UK)	Red Emperor Resources NL	Purchase	GBP	0.20	1,350,000

"JPMAM(UK)" = JPMorgan Asset Management (UK) Limited

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