

Olympus Pacific Minerals

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Forward Looking Statements

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Qualified Person

Unless otherwise noted, the technical information in this presentation has been prepared and/or reviewed by Mr. Rod Murfitt, Chief Geologist of Olympus Pacific Minerals Inc., who is our Qualified Person as defined in National Instrument 43-101 of the Canadian Securities Administrators. The Company employs a quality control program to ensure best practices in sampling and analysis of drill core and rock samples. Mr. Murfitt reviews all assay results prior to public release.

Mineral resources that are not mineral reserves do not have demonstrated economic viability. Mineral resource estimates do not account for mineability, selectivity, mining loss, and dilution. These mineral resource estimates include inferred mineral resources that are normally considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves. There is also no certainty that these inferred resources will be converted to measured and indicated categories through further drilling, or into mineral reserves once economic considerations are applied.

JORC

Scientific or technical information in this presentation has been prepared under the supervision of Rod Murfitt, Chief Geologist for Olympus and a member of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr. Murfitt has sufficient experience which is relevant to the style of mineralization under consideration and to the activity which he is undertaking to qualify as a Competent Person, as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code). Mr. Murfitt consents to the inclusion in this presentation of the information, in the form and context in which it appears.

The resource figures for the Bau Gold Property have been prepared by Mr Graeme Fulton of Terra Mining Consultants Ltd and Mr Murray Stevens of Stevens and Associates, both of whom are members of the Australasian Institute of Mining and Metallurgy (AusIMM) and are Competent Persons, as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code) and National Instrument 43-101 of the Canadian Securities Administrators. Both Mr Fulton and Mr Stevens consent to the inclusion in this report of the information that they have compiled in relation to the Bau Gold Property, in the form and context in which it appears.

OLYMPUS PACIFIC MINERALS

SE ASIA

VIETNAM

MALAYSIA

PHILIPPINES

TSX:OYM ASX:OYM OTCQX:OLYMF



OLYMPUS
PACIFIC MINERALS

Board of Directors

David Seton - Executive Chairman

Mr. Seton's experience in the mining industry spans 30 years and includes mine discoveries and development in Africa, Australasia and Asia as well as corporate activities in Australasia and North America. He is a lawyer by training but has spent the majority of his working career building successful mining companies.

Jon Morda - Audit Chair

A chartered accountant with more than 21 years mining experience. Former CFO of Alamos Gold Inc. Jon serves as Chairman of the Olympus Audit Committee.

Kevin Tomlinson - Deputy Chair & Lead Independent

A Canadian mining professional with over 30 years of international experience. Kevin has a M.Sc. degree in structural geology and extensive corporate experience that includes expertise in equity capital markets and advisory in merger & acquisitions for the global mining industry.

Les Robinson - Governance Chair

Over 21 years experience in the financial markets sector. Recently a senior manager with one of Australia's leading banks where he specialized in corporate and institutional advisory work. Les has a Bachelor of Commerce (Honours) degree.

John Seton - CEO

John Seton has extensive experience in the resources sector and corporate management. Mr. Seton is a former President of Olympus, former chairman of Summit Resources Limited and past Chairman of the Vietnam/New Zealand Business Council and holds or has held a number of directorships in companies listed on the Australian Stock Exchange, Toronto Stock Exchange and New Zealand Stock Exchange.

Jane Bell - CFO

Ms. Bell has over 25 years of experience in a range of corporate finance, regulation and governance disciplines both locally and internationally, more recently within the gold sector. Prior to being with Olympus Ms Bell was CFO of Zedex Minerals Limited an ASX listed gold explorer. Jane has in conjunction with her finance roles been the Company Secretary for several companies and has for 20 years served on or reported to corporate Boards. Ms Bell holds a Bachelor of Commerce degree from Lincoln University and obtained her CA designation with the NZ institute of Chartered Accountants in 1989.

Charles Barclay - CTO

Charles Barclay is a British mining veteran with more than forty years of international experience. Charles emigrated to South Africa in 1970 where he worked on three of the Witwatersrand mines being promoted to manager. In 1990 he accepted the position, as Mine Manager with Emperor Mines where he converted the Vatukoula Mine back to an underground operation and then became General Manager/COO. He joined Olympus in 2006 as Country Manager, Vietnam, and later became Chief Operating Officer. As Chief Operating Officer Charles commissioned two underground gold mines in central Vietnam; Bong Mieu in 2006 and Phuoc Son in 2011.

Paul Seton - COO

Paul Seton has been involved in Vietnam related investment and resources since 1991. A former resident of Hanoi as executive director for NZ listed Iddison Group Vietnam Limited, Mr Seton has been responsible for negotiating a number of investment and exploration or mining licences in Vietnam. He holds or has held directorships in and has been Chairman of a number of Vietnam licensed joint venture enterprises.

Key management

Rod Murfitt - Group Exploration Manager

Mr. Murfitt is a geologist with more than 31 years mineral exploration and mining experience in southwest Pacific and Southeast Asian countries. Mr. Murfitt holds a Bachelor of Science (Geology) from University of Auckland, New Zealand and is a long standing member of the Australasian Institute of Mining and Metallurgy. He has held senior management roles with a number of exploration, mining and consultant companies in New Zealand and Australia. Rod was initially responsible for leading the exploration teams that brought the Bong Mieu and Phuoc Son properties from discovery through advanced exploration up to development stage. Rod has been leading teams on other major exploration projects, including the Bau Gold Project in Sarawak, which is now similarly reaching preliminary mining assessment stage.

Graeme Fulton - Bau Project Engineer

Mr. Graeme Fulton (BSc Hons Mining and Petroleum Engineering) has more than 20 years experience in mining and information systems. He has worked for French-Kier on their Benbain Opencast coal mine (UK); Anglo American Corporation at Vaal Reefs Gold Mine, Premier Diamond Mine and Springbok Colliery in South Africa; and as Senior Mining Engineer for Avgold on the development of a new deep-level gold mine target. He has extensive experience in mining information systems, having worked at Andersen Consulting, Intertech Systems and Datamine on information systems for mining, petroleum and manufacturing companies as well as mining software development, GIS and mapping. Additionally, he has extensive experience in geological, mining and quarrying consultancy projects over a wide range of minerals and deposits both locally and internationally.

Erik Devuyst - Chief Metallurgist

Dr. Erik Devuyst received his Ph.D in Hydro metallurgy in 1973 and his post doctorate; Insoluble Anodes in 1975. He joined Inco and later became Manager, Vice President of Inco's Tech Cyanide Destruction Business responsible for test work, engineering and commissioning over 80 cyanide destruction plants worldwide for the gold industry.

Noel Mejia - Group Plant Manager

A professional metallurgical engineer with 18 years' work experience in gold and base metal mining industries with Olympus Pacific Minerals Vietnam, Goldcorp Ltd, Vale Inco and XStrata. Member of the Professional Engineers Ontario, Canada, (PEO) association since 1998. Managed project teams to execute construction of capital and operating mill projects, including ramp-up and commissioning. Expertise in process engineering, grinding circuit optimization, experienced in process control, material balance, Met Expert System, statistical analysis and developing process models. Geotechnical background with knowledge in soil mechanics, hydrology and water chemistry.

Share Structure

May 2012

	On issue	As converted
Common Shares	378,830,186	378,830,186
Warrants & Options	77,641,666	99,973,280
Convertible notes	42,309,942	84,047,334
Fully diluted		563,875,843

Loans & debt

Convertible Notes	Issued	Maturity	Interest	Units	Face Value CAD	Face Value USD	Conversion	Shares on Conversion
9% CAD Notes	May 26, 2010	May 26, 2014	9%	12,709,942	10,676,355		NZ\$0.42	25,419,893
8% CAD Notes	April 29, 2011	April 29, 2015	8%	150	15,000,000		NZ\$0.50	30,000,000
8% USD Notes	May 6, 2011	May 26, 2015	8%	14,600,000		14,600,000	NZ\$0.51	28,627,451
Gold Loan	Delivery ounces	Principal value of delivery	Principal Balance					
Nov/30/2012	3900	NZ\$4,680,000	NZ\$4,680,000					
May/31/2013	3900	NZ\$4,680,000	NZ\$0					

Cash & Costs

CY 2012

Cash cost per oz incl royalties

2011 - US\$ 835

2012 - US\$ 810 (forecast)

Cash cost per oz excl royalties

2011 - US\$ 715

2012 - US\$ 615 (forecast)

Cash on hand

US \$4.7m*

CY 2012

Exploration & Feasibility

Spent

\$5,751

To spend

\$5,538

CY 2012

Loan Interest

Spent

\$2,189

To spend

\$2,039

CY 2012

Loan Principal

Spent

\$5,198

To spend

\$6,434

Principal is repaid in oz 7,800oz remains to be paid
by 31 May 2013

Figures are US\$,000

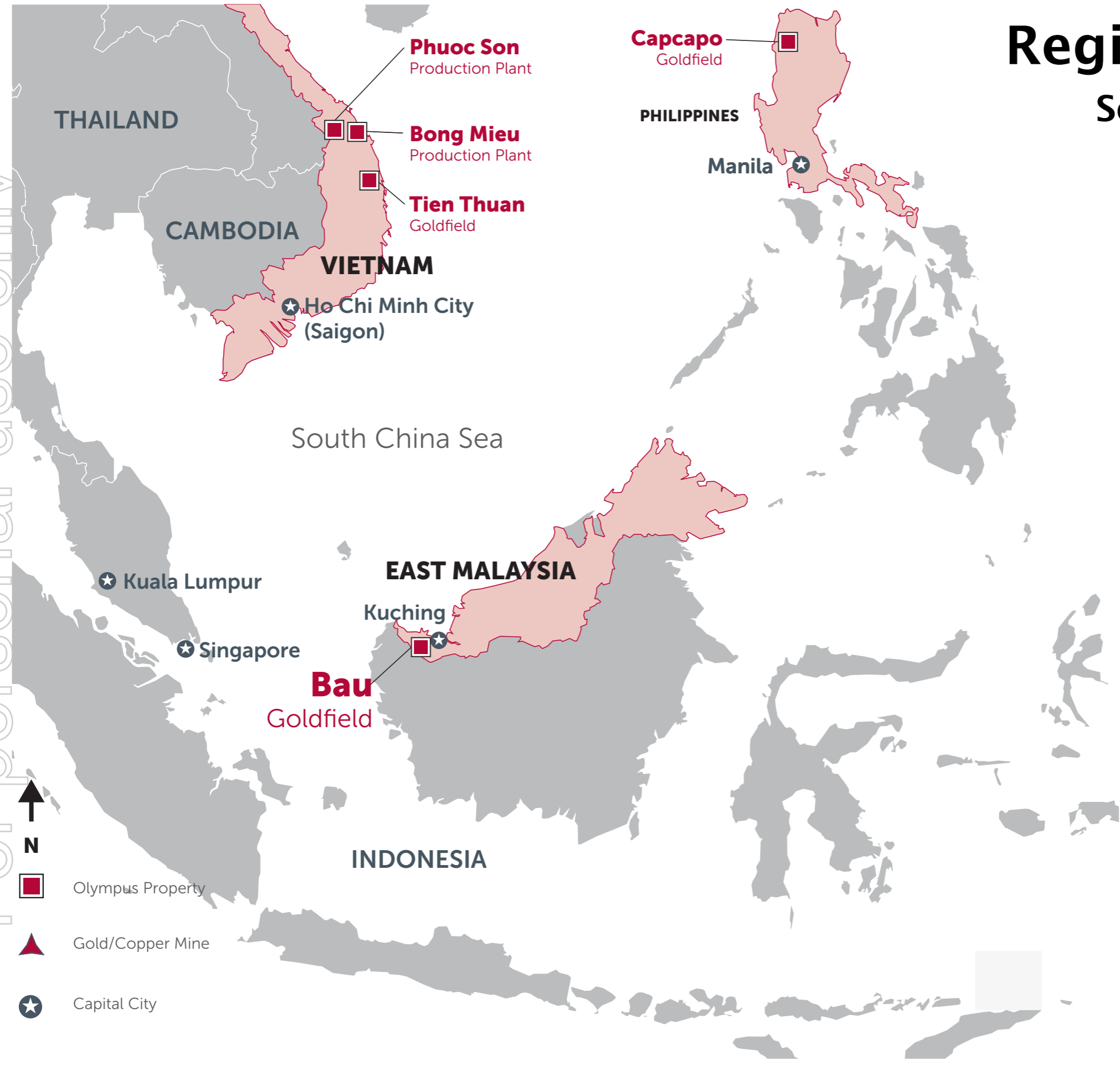
*Cash & Gold Equivalent 31 May 2012



Regional Map

Southeast Asia

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-  N
-  Olympus Property
-  Gold/Copper Mine
-  Capital City

Operations

Past, Present & Future

Production

- Built two gold mines in Vietnam
- Production – 65,000 oz – 2012
- Production – 80,000– 100,000 oz – 2013 (est)
- EBT 2012 – \$39 Million (Forecast)

Exploration

- Bau (E Malaysia) – 3.02M oz NI 43-101/JORC
- Vietnam – 1.5M oz NI 43-101/JORC
- Philippines – 94 m @ 1.5 g/t Au, 0.3% Cu

Feasibility

- Feasibility for E. Malaysia (Bau project)

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Resources (Ounces of Gold)

Ounces of Gold

5000000

4000000

3000000

2000000

1000000

0

2006

2007

2008

2009

2010

2011

2012

 M&I

 Inferred

March 2012

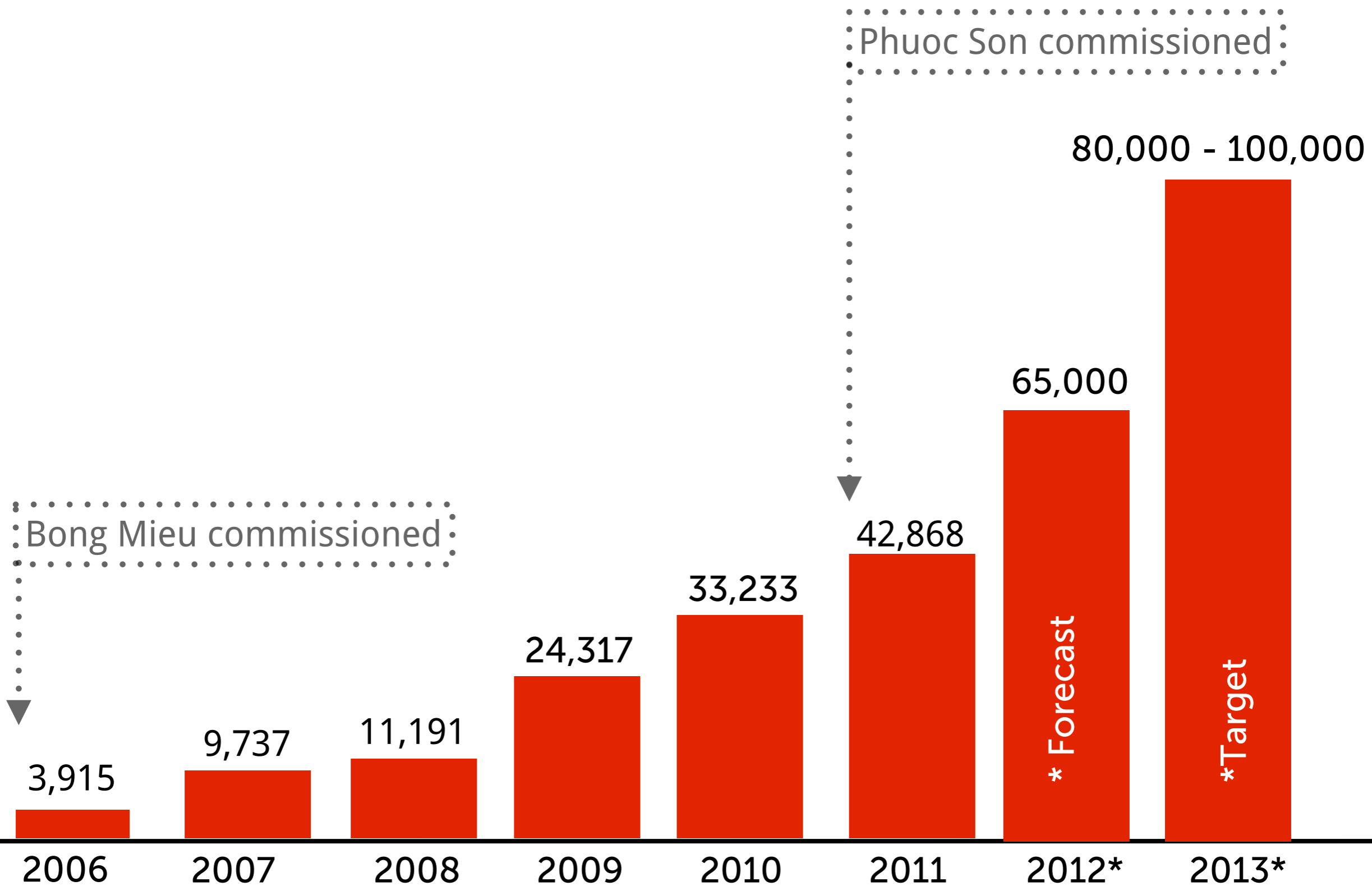
NI 43-101/JORC



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12

Production (in ounces)



Figures are ounces per calendar year

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Phuoc Son gold mine



Resources & Reserves

March 30, 2012

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Phuoc Son Reserves	Category	2012 Q 1 Residual Reserves		
		Tonnes (t)	Grade (g/t) Au	oz (Gold)
Bai Dat	Proven	21,902	13.46	9,479
	Probable	208,719	5.82	39,053
Bai Go	Proven	150,082	5.98	28,874
	Probable	350,301	5.75	64,789
Total	Total P&P	1,731,004	6.05	142,195

Phuoc Son Resources	Category	2012 Q 1 Residual Resources		
		Tonnes (t)	Grade (g/t) Au	oz (Gold)
Bai Dat	Measured	21,902	13.46	9,479
	Indicated	120,948	13.23	51,437
	Inferred	125,095	5.31	21,474
Bai Go	Measured	98,322	8.90	28,122
	Indicated	299,468	7.50	72,256
	Inferred	2,330,575	6.00	449,749
Phuoc Son Total	Measured	120,234	9.73	37,601
	Indicated	420,415	9.15	123,693
	M&I	540,649	9.28	161,294
	Inferred	2,456,269	5.97	471,223



Tectonic Map

Sepon Resources

as at 30 June 2011

1.5 million tonnes copper

4.6 million ounces gold

22.1 million ounces silver

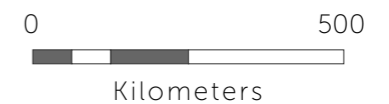
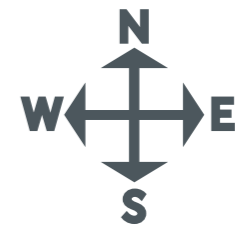
Sepon Reserves

as at 30 June 2011

0.7 million tonnes copper

0.9 million ounces silver

0.2 million ounces gold



Legend

Gold/Copper mine

Olympus property

Capital city

Precambrian Craton

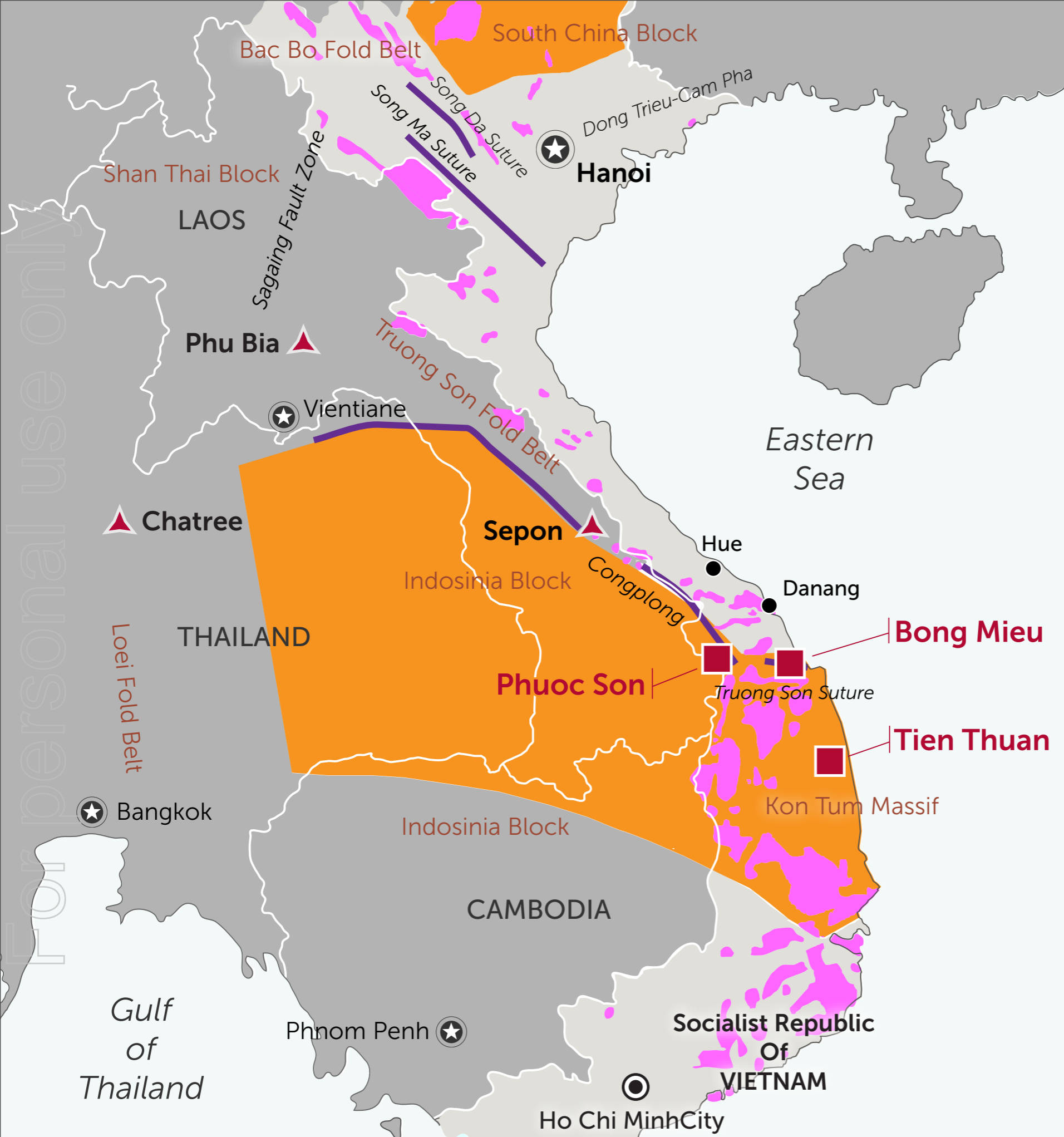
Granite

Significant fault

Ophiolite belt



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Phuoc Son

100 sq km Explored since 1997

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785 000 mE

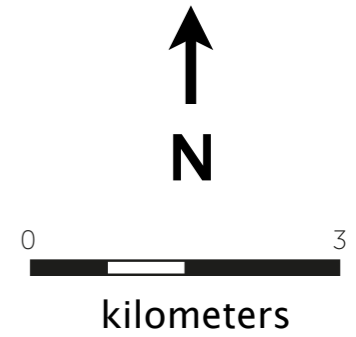
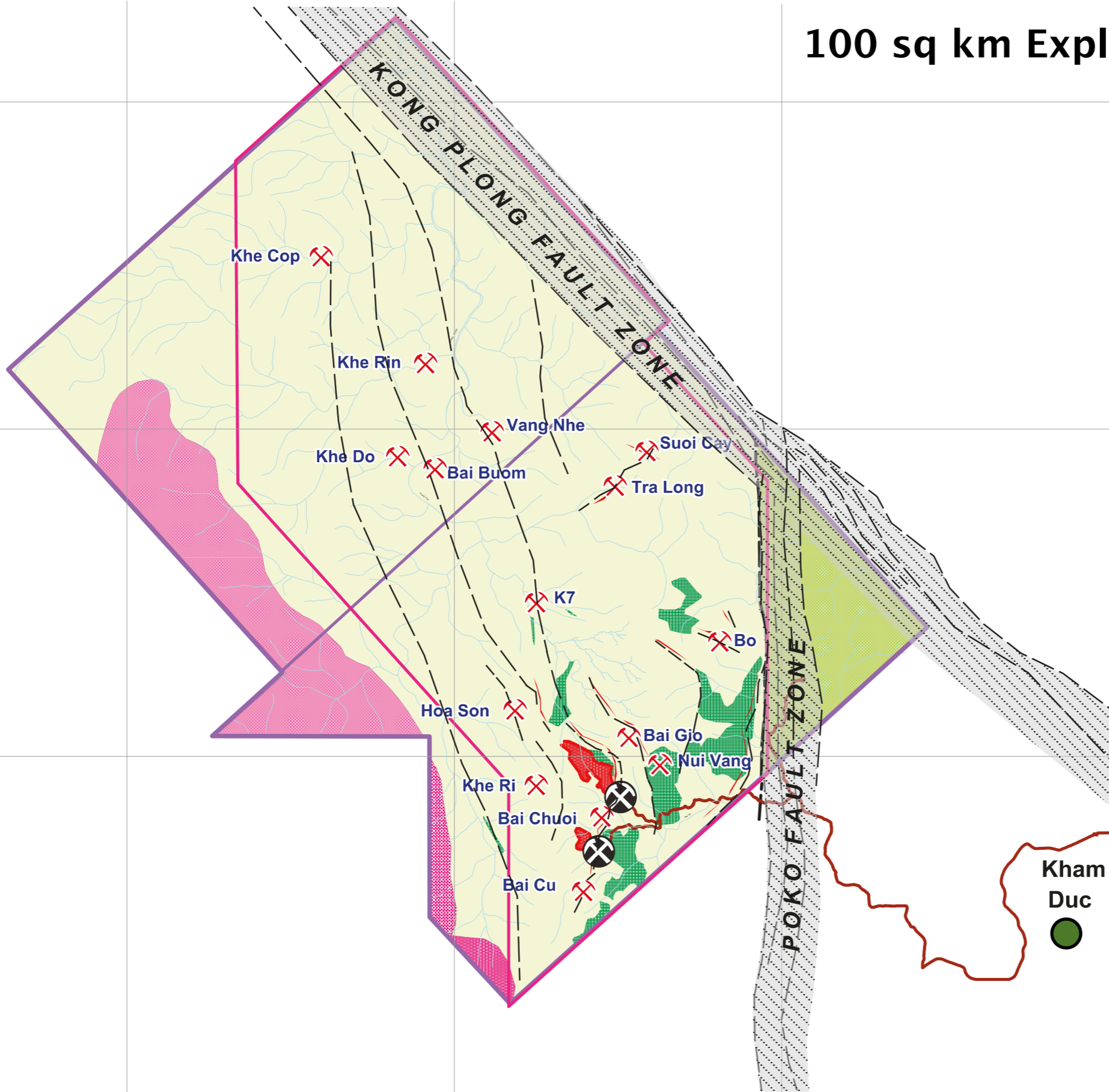
790 000 mE

795 000 mE

1 720 000 mN

1 715 000 mN

1 710 000 mN

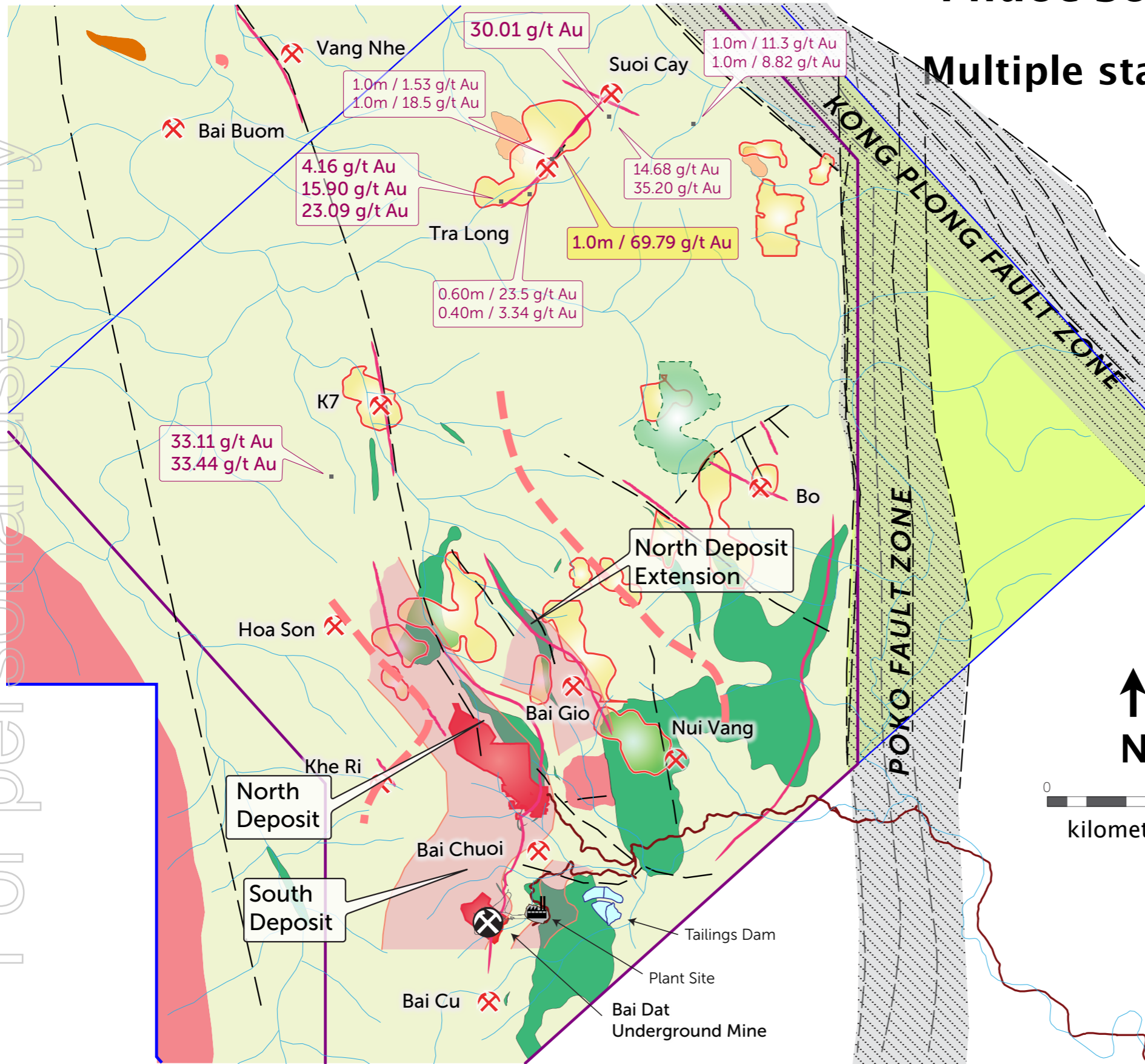


Kham Duc



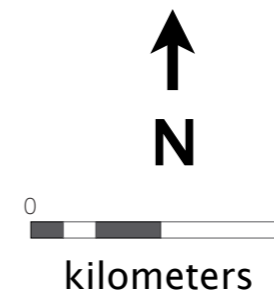
Phuoc Son Southern Region

Multiple stacked shear zones



- Legend
- Investment licence
 - Exploration licence
 - X Prospect
 - Quartz vein zone
 - Current resource
 - Mineralization trend
 - Gold anomaly in soil
 - Copper anomaly in soil

- Andesite, propylite andesite
- Actinolite-albite-chlorite schist
- Quartz-sericite-chlorite schist
- Talc-serpentinite green schist and meta gabbro
- Granite-diorite, diorite
- Granosynite
- Fault
- Road
- River / creek

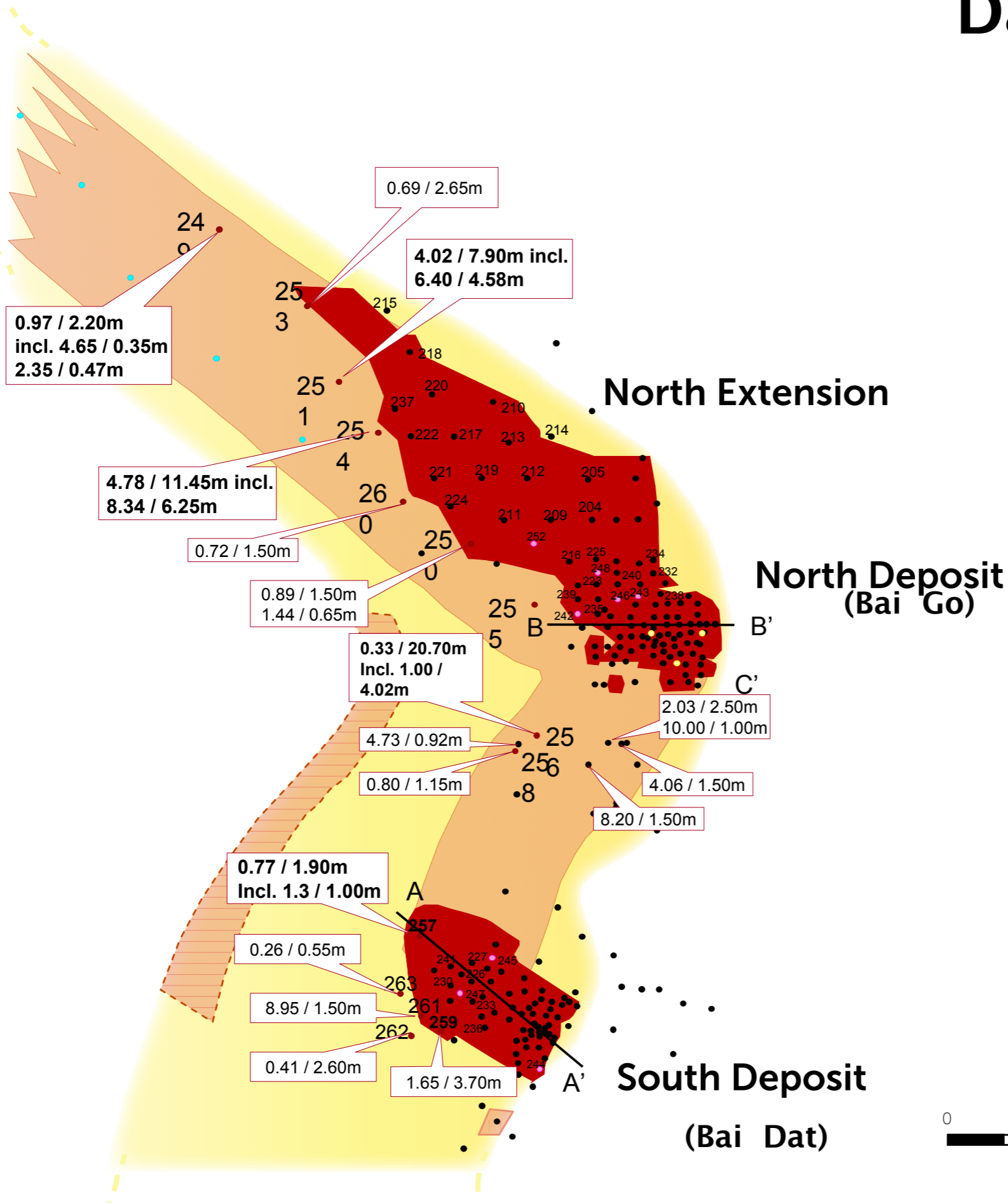


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Dak Sa shear zone

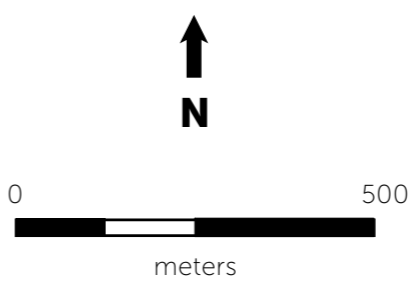
North & South deposits

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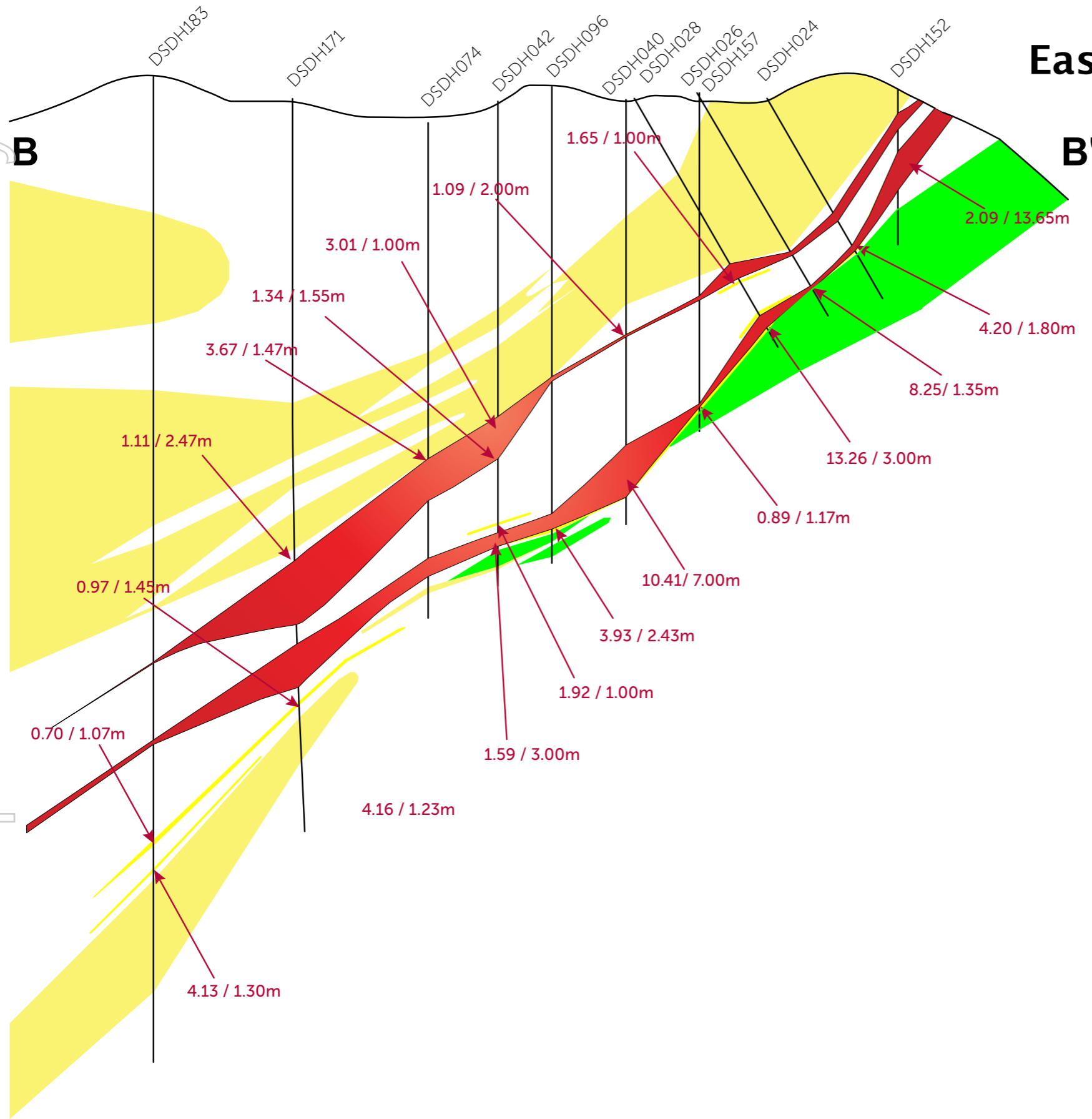
Legend

- Previous Hole
- Planned Hole
- Current Resource Boundary
- Indicated Trend
- Ore Trend



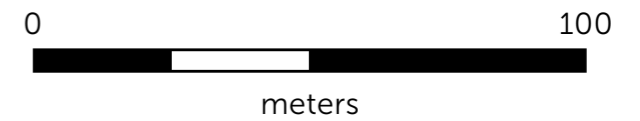
North deposit

East-West cross section



Legend

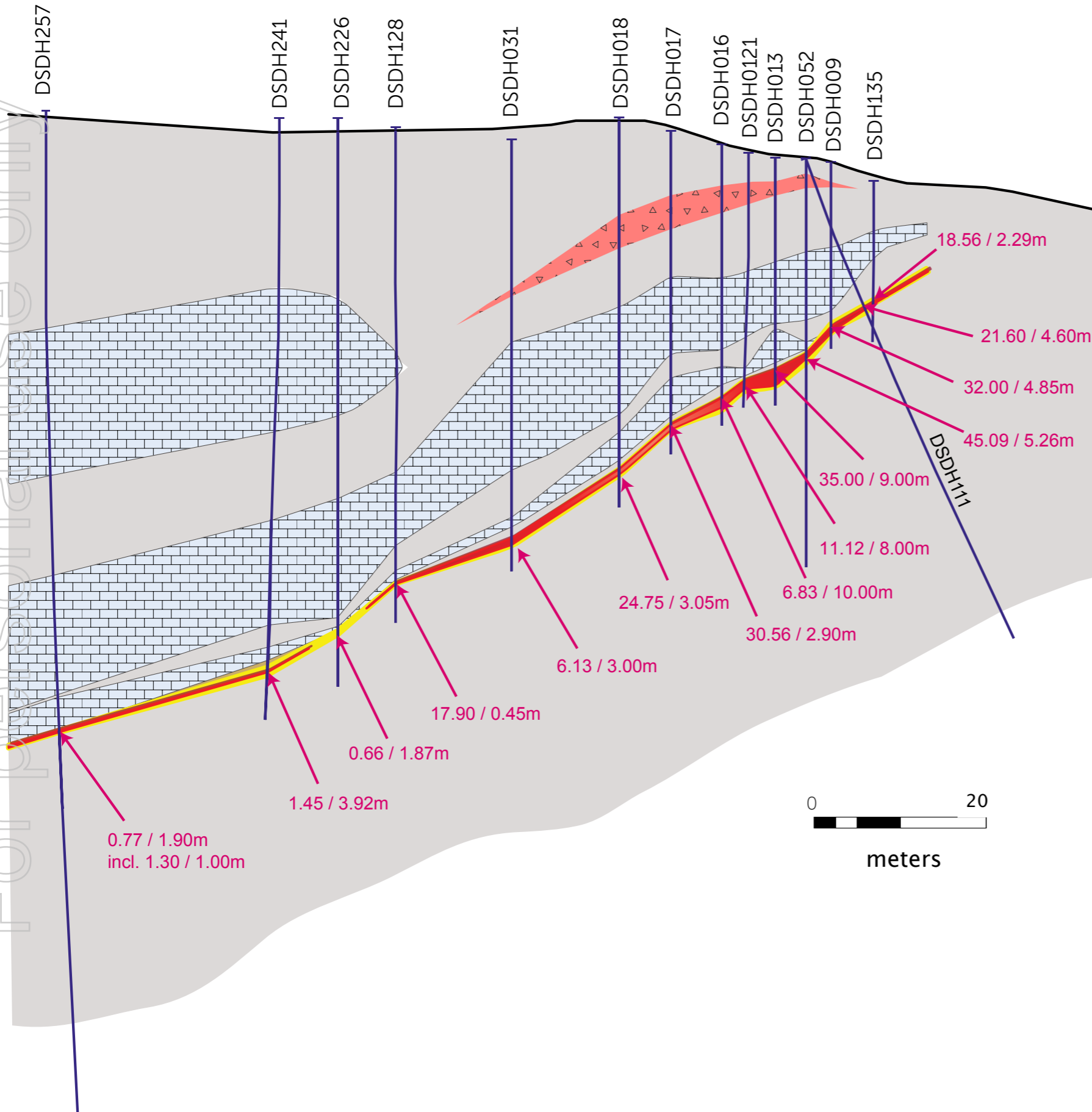
- Sediments
- Ultramafic & Mafic Rock
- Mafic Rock
- Sulphide-quartz vein
- Mineralisation/Ore trend
- Drillhole
- 45.09 / 5.26m Gold assay g/t Au/M



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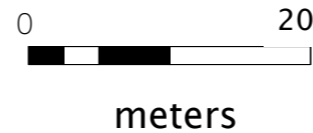
A NW

SE A' South deposit Bai Dat Cross section



Legend

- Sediments
- Marble
- Breccia
- Sulphide-quartz vein
- Mineralization / ore envelope
- Drill hole
- Gold assay g/t / m



Phuoc Son Mining Operations

South Deposit (Bai Dat)

- **Development commenced April 2007**
- **Production from June 2008**
- **Early production toll treated at Bong Mieu Mine**

North Deposit (Bai Go)

- **Development commenced May 2011**
- **Production from June 2012**

Process Plant

- **Construction commenced 2009**
- **Now operating to specification (92–95% recovery)**
- **First gold poured 2011**

Production forecast

Phuoc Son

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