



NAVIGATOR
RESOURCES LIMITED

9 July 2012

The Manager
Company Announcements Office
Australian Stock Exchange Limited
PO Box H224 Australia Square
SYDNEY NSW 2000

Dear Sir/Madam

DESPATCH OF PROSPECTUS

Further to the Request for a Trading Halt made by Navigator Resources Limited this morning, the Company confirms that it is engaged in on-going discussions with ASIC in respect to various matters concerning its Prospectus dated 9 July 2012.

The Prospectus and Entitlement and Acceptance forms for the issue were due to be despatched to shareholders today but this will now be delayed until all matters with ASIC have been resolved.

Following resolution of the matters with ASIC, the company will advise of an updated timetable for the completion of the rights issue.

Yours Sincerely

Company Secretary
NAVIGATOR RESOURCES LIMITED

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