

Eumeralla Resources Limited

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ASX RELEASE [ASX:EUM]

ACTIVITIES REPORT

JUNE QUARTER 2012

HIGHLIGHTS

- Eumeralla Resources Limited (“the Company”) successfully completed its listing on the Australian Securities Exchange on 3 May 2012.
- Since listing, the Company has signed a contract to provide initial mapping, sampling and surveying of the Company’s licence site in Northern Mongolia.
- The total cost of this mapping and sampling is estimated at approximately USD 80,000
- During the quarter, field work commenced and exploration drilling is planned to commence in Q3 of 2012.
- The Company continues to identify and evaluate resource projects in the South East Asian region consistent with its stated objectives.
- During the period, the Company commenced legal and geological due diligence of several projects in both Mongolia and Myanmar.

CHULUUN KHOROOT TUNGSTEN PROJECT

The Company has signed a contract to provide initial mapping, sampling and surveying of its licence site in Northern Mongolia, ahead of commencing a drilling program. The License covers an area of 12,657 hectares and incorporates the historical Chuluun Khoroot tungsten mine which was active during the period 1945-1955.

Field work commenced during the quarter and exploration drilling is planned to commence in Q3 2012. During July, approximately 300 samples have been collected. The total cost of the mapping and sampling is estimated to be USD 80,000.

About Eumeralla Resources Ltd

Eumeralla is an emerging ASX-listed (ASX:EUM) metals explorer. The Company was incorporated on 19 January 2011 for the primary purpose of acquiring and exploring mining projects in Mongolia with the aim of discovering commercially significant minerals deposits. The License covers an area of 12,657 hectares and encompasses the historical Chuluun Khoroot tungsten mine which was active during the period 1945-1955. The License area is located in north-eastern Mongolia approximately 20 km north of the town of Dashbalbar, 850 km north-east of Ulaanbaatar and 85 km north-west of the Soloweysk-Choibalsan railway. The Company’s initial metal focus will be on tungsten, although other commodities may be targeted in the future. In addition, EUM is constantly assessing other projects in Mongolia and other SEA countries with a view to scale up and add value to shareholders

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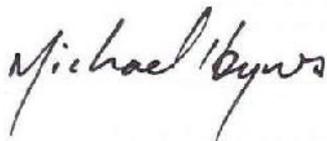
MYANMAR PROJECTS

Following legal and geological due diligence work, the Company signed a non-binding Letter of Intent in July 2012 with Myanmar incorporated Southern World Mining Co Ltd. to jointly explore tin and tungsten licences in Southern Myanmar's historical Tenasserim region.

CORPORATE

As at the 30 June the company had a cash balance of AUD \$2.856m. The Top 20 shareholders held approximately 68.6% of the company's issued capital.

Yours faithfully

A handwritten signature in black ink that reads "Michael Hynes". The signature is written in a cursive style with a large initial 'M'.

Michael Hynes
Director / CEO

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