



Solco Ltd

Appendix 4E

Preliminary Final Report for the Period ending 30 June 2012

(Previous Corresponding Period: Year ended 30 June 2011)

Results for announcement to the market

Revenues from ordinary activities	down	57%	to	\$22,934,127
Profit from ordinary activities before tax attributable to members	down	270%	to	a loss of \$6,111,909
Profit from ordinary activities after tax attributable to members	down	278%	to	a loss of \$4,377,824
Net profit for the period attributable to members	down	278%	to	a loss of \$4,377,824

Dividends (distributions)	Amount per security	Franked amount per security
Final dividend (<i>Preliminary final report only</i>)	-	N/A
Previous corresponding period	-	N/A

Record date for determining entitlements to the dividend	N/A
Anticipated payment date	N/A
Total amount of dividend	N/A

Net Tangible Asset Backing	Current period	Previous corresponding period
Net tangible asset backing per ordinary security	4.52 cents per share	6.55 cents per share

COMMENTARY ON RESULTS AND SIGNIFICANT INFORMATION

Further explanation and commentary on the results above can be obtained from the Chairman's Report and Review of Operation in the Directors' Report, both of which form part of the audited annual report for the year ended 30 June 2012.

CONTROL

Control was maintained over all subsidiaries during the year. Refer to Note 20 to the financial statements.

STATEMENT REGARDING AUDIT

This statement is based on accounts which have been audited and lodged separately with ASX.

The consolidated Statement of Comprehensive Income, Statement of Financial Position, Statement of Cash Flows, Statement of Changes in Equity and related Notes are contained within the audited annual report lodged separately with ASX.